



CA/PS Copy & Create AND Enhanced HCW Update

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Agenda

- Enhanced HCW (EHCW) CBA
 - Definition
 - Enhanced Classification Designation
- Copy & Create
 - Assessments
 - Treatments



Enhanced HCW Definition

- An EHCW provides services to consumers who require medically driven services & supports as defined by DHS & assessed by the CM during the assessment process; and
- Who has completed the required training defined by the HCC.

EHCW Update

- 2013-2015 CBA
 - New HCW classification & rate: Enhanced HCW (EHCW).

Enhanced Homecare Worker (EHCW) Rates		
Effective 1/1/2015	Hourly	Live-in
ADL	\$14.75	\$14.75
IADL	\$14.75	\$7.38
24-hour Availability	N/A	\$7.38

- Eligibility for the EHCW certification will be tied to training.

Enhanced Classification

- Reflected on vouchers for consumers receiving the enhanced treatments.
- The designation will be tied to the HCW's provider #.



Oregon Home Care Commission

- Website:

<http://www.oregon.gov/dhs/spd/Pages/worker-cert.aspx>

- Training Phone #: 877-867-0077 ext. 2
- E-mail: Training.OHCC@state.or.us
- Training Newsletter



Enhanced Treatments – Bladder/Bowel



- Bladder Irrigations (routine)
- Catheter (intermittent)
- Catheter Care (routine)
- Catheter, Urinary (with difficult insertions)
- Bladder Irrigations (routine)
- Catheter (intermittent)
- Urostomy Care (routine)
- Ileostomy Care (new)
- Ileostomy Care (routine)
- Impaction Removal
- Colostomy Care (new)
- Colostomy Care (routine)
- Impaction Removal
- Urostomy Care (new)

Enhanced Treatments – Feeding/Eating

- Feeding Tube (maintenance care)
- G-Tube Feed (all fluids/nutrition)
- G-Tube Feed (supplemental)
- J-Tube Feed (supplemental)
- Peripheral Intravenous Fluids
- Nasogastric Tube Feed (all fluids/nutrition)
- Nasogastric Tube Feed (supplemental)
- Syringe Feedings (all fluids/nutrition)
- Aspiration of Stomach Contents prior to Feeding

Enhanced Treatments – Skin

- Wound (open)
- Wounds/Lesions
(care, non-infected)
- Stasis Ulcer (deep or
infected)
- Decubitus Ulcers
(Stage III or IV)

Enhanced Treatments – Ventilator Dependent /Tracheostomy/Suctioning/Oxygen

- Tracheal Suctioning
- Tracheostomy (care & maintenance)
- Tracheostomy Cuff Inflation
- Respiratory Dependent (see Ventilator Dependent)
- Stoma Care
- Ventilator Dependent
- Nasopharyngeal Suctioning
- Oral Suction by Suction Machine
- Tracheal Suctioning
- Stoma Dressing Changes

Enhanced Treatments – Behavioral

- Behavior (documented plan)



Enhanced Treatments – Mobility

- Hoyer Lift
- Stump Care (new)



Enhanced Treatments – Medication



- Aerosol Therapy
- Dialysis (Peritoneal Dialysis)
- Intravenous Injections/Infusions
- Feeding Tube (medication administration)
- Insulin Injections (sliding scale)

Treatment Definitions

- Go to the following link for treatment definitions:
- http://www.dhs.state.or.us/spd/tools/cm/capstools/txs_defs.pdf



Terms & Definitions

Terminology

- Existing Assessment:
 - The assessment which you are using to create a new assessment.
- New Re-Assessment:
 - The new assessment created via copy & create.
- Old Treatments:
 - Treatments in the system prior to implementation of copy & create.
- New Treatments:
 - Treatments entered into the system post implementation of copy & create.

Copy & Create

The screenshot displays the Oregon Access software interface. The main window title is "Oregon Access [Office : Grants Pass Senior Services Office (1717) Profile Type :- Branch DB : access_uat]". The menu bar includes "File", "Edit", "Select", "Status", "Transfer", "View", "Mainframe", "Windows", and "Help". The toolbar contains various icons for file operations and system functions. The main window title is "Case for (Case Branch : Grants Pass Senior Services Office)". The left sidebar shows a tree view with "Ass" and "Clie" folders. A context menu is open over the "Ass" folder, listing options: "New", "Edit", "Assessment" (checked), "Treatments", "Supports", "SPL and Needs Summary", "Full Benefit Results", "Comments", "Questions", "Print Setup...", and "Print". A callout box in the center of the main window contains the text: "Right click on 'Assessment' and select 'New' to create a new assessment".

Copy & Create

Oregon Access [Office : Grants Pass Senior Services Office (1717) Profile Type :- Branch DB : access_uat]

File Edit Select Status Transfer View Mainframe Windows Help

Create Assessment Action

Create A New Assessment
 Copy and Create from existing

Create A New State Plan Personal Care Assessment

Title XIX
Title XIX
PAS

Next Cancel

Services Office)

10/02/09 XIX (Comp)
10/28/08 XIX (Comp)
Client Details Comments

SPPC Assessments cannot be copied.
Click 'Next' to continue

Copy & Create

Case for (Case Branch : Grants Pass Senior Services Office)

Assessments

- 10/22/13 XIX (Comp)
- 10/30/12 XIX (Comp)

Copy Selection Screen for

Assessment Status	Assessment Type	Worker	Assessment Date	Valid Until	Status Reason
Completed	Title XIX		10/22/2013	10/31/2014	
Completed	Title XIX		10/30/2012	10/31/2013	
Completed	Title XIX		10/21/2011	10/31/2012	
Completed	Title XIX		10/13/2010	10/31/2011	
Completed	Title XIX		10/02/2009	10/31/2010	
Completed	Title XIX		10/28/2008	10/31/2009	

Please select an assessment to copy

Next Cancel

Select which assessment you would like copied.
Click 'Next' to continue

Copy & Create

Case for (Case Branch : Grants Pass Senior Services Office)

Assessments

- 10/22/13 XIX (Comp)
- 10/30/12 XIX (Comp)

Copy Selection Screen for

Type	Description	Start Date	End Date	Status	Sync Status
Medication	Diabetic Routine/Regularly Scheduled Medications	10/01/2014	10/31/2014	Verified	Pass
Medication	Routine/Regularly Scheduled Me	10/01/2014	10/31/2014	Verified	Pass

Select the treatments you want copied to the new assessment.

You can select them individually or check the 'Select All' check box.

Click 'Next' to continue.

Select All

Please select treatments to copy from

Back Next Cancel

Copy & Create

Copy Selection Screen for

Type	Description	Start Date	End Date	Status	Sync Status
Medication	Diabetic Monitoring (Blood sug	10/01/2014	10/31/2014	Verified	Pass
Medication	Routine/Regularly Scheduled Me	10/01/2014	10/31/2014	Verified	Pass

If 1 or more treatments are not selected to be copied you will receive this informational message

INFORMATION 2090 ✕

 Check to see that treatments not being continued in the new assessment have appropriate end dates.
Medication : Diabetic Monitoring (Blood sugar) (10/1/2014 - 10/31/2014)

OK

Select All
Please select

Back Next Cancel

Copy & Create

Case for (Case Branch : Grants Pass Senior Services Office)

Assessment Wizard Entry

Assessment Status:	Pending	Type:	Title XIX	SPL:	
Worker:	Tester3, Tester3				
Assessment Date:	12/30/2014				
Valid Until:	12/31/2015				
Review Before:	Dec	2014			
Status Reason:					
Details:					

Enter the 'Assessment Date' and click 'Next' to continue

Next

- Client Assessment
 - Four ADLs
 - Mobility
 - Ambulation
 - Transfers
 - Eating
 - Elimination
 - Bladder
 - Bowel
 - Toileting
 - Cognition/Behavior
 - Adaptation
 - Awareness
 - Judgement
 - Memory
 - Orientation
 - Danger to Self or Others
 - Demands on Others
 - Wandering
 - Additional ADL/IADL
 - Sleep
 - Treatments
 - Supports
 - Synopsis
 - SPL and Needs Summary
 - Full Benefit Results

Copy & Create

Case for (Case Branch : Grants Pass Senior Services Office)

Ambulation

The individual needs **HANDS-ON** assistance from another person in order to ambulate, with or without assistive devices.

Select the most appropriate answer:

A. Independent
B. Only needs assistance outside the home or care setting
C. Needs assistance periodically
D. ALWAYS

Comments

Update comments in each need as appropriate.
■■■■■ reports his last fall was two days ago, he fell trying to take out the trash unassisted, no injury, but did need help to rise. ■■■■■ is able to move around inside his small home unassisted, however needs help outside every time, due to

Next

Be sure to update comment for each ADL/IADL Need.

CAPS versions created prior to 8/23/14 will copy the comments & synopsis.

CAPS versions created 8/23/14 or later will copy answers, needs, results, comments, synopsis & selected treatments.

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Treatments Management

	Type	Description	Start Date	End Date
1	Medication	Diabetic Monitoring (Blood sugar)	00/00/0000	12/31/2015
2	Medication	Routine/Regularly Scheduled Medication	00/00/0000	12/31/2015

Start Date: 01/01/2015 End Date: 12/31/2015

Type: Medication Description: Diabetic Monitoring (Blood sugar)

Frequency: 1xDay(QD) Invalidate:

Sync Status: Pending

Clear

Comments

Sync MF

History

Next

- Update the 'Start Date' for each treatment.
- 'End Date' defaults to the 'Valid Until Date'.
- You can also update the 'Type', 'Description', & 'Frequency'.
- Or invalidate a treatment entered in error.

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Treatments Management

Type	Description	Start Date	End Date
1 Medication	Diabetic Monitoring	11/15	12/31/2015
2 Medication	Routine/Regularly	11/15	12/31/2015

Calendar

12/31/2014

◀ December 2014 ▶

Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Start Date: 00/00/0000

Type:

Frequency:

OK Cancel Clear

Spell Check Sync MF

History

Next

Insert a new treatment by clicking on the icon.

Click on the calendar icon to use the calendar.

Treatment Management

Start Date: 01/05/2015  **End Date:** 12/31/2015 
Type:  **Description:**  
Frequency: Medication
Sync Status: Mobility
Status Reason: Oxygen
 Skin/Nails
 Tracheostomy

Clear

You can add a new treatment by the drop down or by the current selection screen

Treatments Management		
Type	Available Treatments	Selected Treatments
Behavior	Decubitus Ulcers (Stage III or IV)	Nail Care (Diabetic) Frequency: 1xDay(QD)  1xDay(QD)  2xDay(BID) 3xDay(TID) 4xDay(QID) 5xDay or More
Bowel/Bladder	Isolation-contact	
Eating	Massage or Application of Lotions	
Medication	Nail Care (Maintenance)	
Mobility	NOT IN USE:	
Oxygen	Wound/Decubitus (Heat lamp care)	
Skin/Nails	Pain (Cold Treatment)	
Tracheostomy	Pain (Heat Treatment)	

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Treatments Management

	Type	Description	Start Date	End Date
1	Skin/Nails	Nail Care (Diabetic)	01/05/2015	12/31/2015
2	Skin/Nails	Nail Care (Diabetic)	01/05/2015	12/31/2015
3	Medication	DIABETIC MONITORING (Blood sugar)	01/01/2015	12/31/2015
4	Medication	Routine/Regularly Scheduled Medication	01/01/2015	12/31/2015

Start Date: 01/05/2015 End Date: 12/31/2015
Type: Skin/Nails Description: Nail Care (Diabetic)

INFORMATION 1872
Are you sure you want this to be marked "invalid"?
Yes No

Clear

Comments Spell Check Sync MF
History
Next

- Client Assessment
 - Four ADLs
 - Mobility
 - Ambulation
 - Transfers
 - Eating
 - Elimination
 - Bladder
 - Bowel
 - Toileting
 - Cognition/Behavior
 - Adaptation
 - Awareness
 - Judgement
 - Memory
 - Orientation
 - Danger to Self or Others
 - Demands on Others
 - Wandering
 - Additional ADL/IADL
 - Sleep
 - Treatments
 - Supports
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 - Full Benefit Results

Treatments Management

The 'Invalidated' treatment is no longer on the list

Scroll right to view treatment & sync status

Click on 'Sync MF' to sync treatments to the Mainframe

Case Branch : Grants Pass Senior Services Office

Treatments Management

Description	Start Date	End Date	Status	Sync Status
Care (Diabetic)	01/05/2015	12/31/2015	Pend	Pend
etic Monitoring (Blood sugar)	01/01/2015	12/31/2015	Pend	Pend
ine/Regularly Scheduled Medication	01/01/2015	12/31/2015	Pend	Pend

Start Date: 01/05/2015 End Date: 12/31/2015

Type: Skin/Nails Description: Nail Care (Diabetic)

Frequency: 1 Xweek Invalidate:

Sync Status: Pend

Status Reason:

Comments Spell Check Sync MF History Next

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Treatments Management

Description	Start Date	End Date	Status	Sync Status
Care (Diabetic)	01/05/2015	12/31/2015	Verified	Pass
etic Monitoring (Blood sugar)	01/01/2015	12/31/2015	Verified	Pass
ine/Regularly Scheduled Medication	01/01/2015	12/31/2015	Verified	Pass

Start Date: 01/05/2015 **End Date:** 12/31/2015
Type: Skin/Nails **Description:** Nail Care (Diabetic)
Frequency: 1 X week **Invalidate:**
Sync Status: Pass **Clear**
Status Reason:

Comments Spell Check Sync MF
History
Next

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Treatments Management

Description	Start Date	End Date	Status	Sync Status
Care (Diabetic)	01/05/2015	12/31/2015	Verified	Pass
etic Monitoring (Blood sugar)	01/01/2015	04/15/2015	Verified	Pend
ine/Regularly Scheduled Medication	01/01/2015	12/31/2015	Verified	Pass

Start Date: 01/05/2015 End Date: 12/31/2015

Type: Skin/Nails Description: Nail Care (Diabetic)

Frequency: 1 X week

Sync Status: Pass

Status Reason:

Comments

Sync MF

History

Next

If information is changed on a sync'd treatment, you must re-sync to the Mainframe

If you click 'Next' before sync'ing you will receive the following message

Treatments Management

4 ADL Assessment Decision Point

Select Action

- Go To ADDITIONAL ADL/IADL
- ASSESSMENT COMPLETE - Go To SPPC - State Plan Personal Care
- ASSESSMENT COMPLETE
- Go To SPPC - State Plan Personal Care

Tester4, Tester4

Some treatments have not been committed to the mainframe.

Next Cancel

This screenshot shows a dialog box titled "4 ADL Assessment Decision Point". It has a "Select Action" section with three radio button options. The first option, "Go To ADDITIONAL ADL/IADL", is selected. Below the options is a checkbox labeled "Tester4, Tester4". A red-bordered box highlights a message: "Some treatments have not been committed to the mainframe." At the bottom are "Next" and "Cancel" buttons. A callout box points to the "Go To ADDITIONAL ADL/IADL" option with the text: "You can proceed to additional ADL/IADL needs".

Full Assessment Decision Point

Select Action

- ASSESSMENT COMPLETE - Go To SPPC - State Plan Personal Care
- ASSESSMENT COMPLETE
- Go To SPPC - State Plan Personal Care

Tester4, Tester4

Some treatments have not been committed to the mainframe.

Next Cancel

This screenshot shows a dialog box titled "Full Assessment Decision Point". It has a "Select Action" section with three radio button options. The first option, "ASSESSMENT COMPLETE - Go To SPPC - State Plan Personal Care", is selected. Below the options is a checkbox labeled "Tester4, Tester4". A red-bordered box highlights a message: "Some treatments have not been committed to the mainframe." At the bottom are "Next" and "Cancel" buttons. A callout box points to the "ASSESSMENT COMPLETE - Go To SPPC - State Plan Personal Care" option with the text: "You will see the same message after entering ADL/IADL need levels".

Treatments Management

Full Benefit Results
Based on Assessment 12/30/2014 and Benefit Version # 3

Results

- ALF Rates: Level 4
- RCF/AFH Rates: Base
- R-AFH Rates: Base
- Spousal Pay

In-Home Maximum Hours

Need	Assist	Hours
ADL		
Dressing/Grooming	Minimal	5
Eating	Minimal	5
Elimination	Substantial	20
Mobility	Substantial	15
Bath/Personal Hygiene	Full	25
Cognition	Full	20
IADL		
Medication Management	Minimal	2
Shopping	Minimal	2
Transportation	Minimal	2
Breakfast	Substantial	8
Dinner / Supper	Substantial	16
	Substantial	8
	Full	20
	Full	159

Additional Benefit Results

Prev Next

Benefit Version Dates

Proceed to the Assessment Review Print **Next**

Assessment Tree:

- Judgement
- Memory
- Orientation
- Danger to Self or Other
- Demands on Others
- Wandering
- Additional ADL/IADL
 - ADL
 - Bathing
 - Personal Hygiene
 - Dressing
 - Grooming
 - IADL
 - Housekeeping
 - Laundry
 - Breakfast
 - Lunch
 - Dinner / Supper
 - Medication Management
 - Shopping
 - Transportation
- Sleep
 - Sleep
 - Sleep
- Treatments
- Supports
- Synopsis
- SPL and Needs Summary
- Full Benefit Results

To get back to the Treatment Management screen, click on the 'Treatments' folder on the assessment tree

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Client Assessment

- Four ADLs
 - Mobility
 - Ambulation
 - Transfers
 - Eating
 - Elimination
 - Bladder
 - Bowel
 - Toileting
 - Cognition/Behavior
 - Adaptation
 - Awareness
 - Judgement
 - Memory
 - Orientation
 - Danger to Self or Others
 - Demands on Others
 - Wandering
- Additional ADL/IADL
- Sleep
- Treatments
- Supports
- Synopsis
- SPL and Needs Summary
- Full Benefit Results

Treatments Management

Description	Start Date	End Date	Status	Sync Status
Care (Diabetic)	01/05/2015	12/31/2015	Verified	Pass
etic Monitoring (Blood sugar)	01/01/2015	04/15/2015	Verified	Pass
ine/Regularly Scheduled Medicatic	01/01/2015	12/31/2015	Verified	Pass

After returning to the screen you must click on the 'Sync MF' button. Notice now all treatments have been verified & sync'd

Start Date: 01/05/2015 End Date: 12/31/2015

Type: Skin/Nails Description: Nail Care (Diabetic)

Frequency: 1 Xweek Invalidate:

Sync Status: Pass

Status Reason:

Comments Spell Check Sync MF

History

Next

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Treatments Management

Row #s

Type	Description	Start Date	End Date
1	Bowel/Blad Catheter Care (Routine)	01/01/2015	12/31/2015
2	Skin/Nails Nail Care (Maintenance)	01/01/2015	12/31/2015
3	Medication Routine/Regularly Scheduled Medications	01/01/2015	12/31/2015
4	Bowel/Blad Toileting Schedule	01/01/2015	12/31/2015

WARNING 2093

The following treatment records need to be corrected before they can be updated in Mainframe:

- Row#:1 Bowel/Bladder : Catheter Care (Routine) (1/1/2015 - 12/31/2015)
- Row#:2 Skin/Nails : Nail Care (Maintenance) (1/1/2015 - 12/31/2015)
- Row#:3 Medication : Routine/Regularly Scheduled Medications (1/1/2015 - 12/31/2015)
- Row#:4 Bowel/Bladder : Toileting Schedule (1/1/2015 - 12/31/2015)

Click 'OK' for more information about the necessary actions

OK

Spell Check Sync MF History Next

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Treatments Management

	Type	Description	Start Date	End Date
1	Bowel/Blad	Catheter Care (Routine)	01/01/2015	12/31/2015
2	Skin/Nails	Nail Care (Maintenance)	01/01/2015	12/31/2015
3	Medication	Routine/Regularly Scheduled Medication	01/01/2015	12/31/2015
4	Bowel/Blad	Toileting Schedule	01/01/2015	12/31/2015

You will need to click on each row to view the specific 'Status Reason'

Start Date: 01/01/2015 End Date: 12/31/2015

Type: Bowel/Bladder Description: Catheter Care (Routine)

Frequency: 1xDay(QD) Invalidate:

Sync Status: Pend [Clear](#)

Status Reason: 20667: Treatment overlaps with another treatment. (Assessment Date - 04/25/2014 ; Treatment - Catheter Care (Routine); Start - 10/01/2014 ; End - 04/30/2015)

Comments [Spell Check](#) [Sync MF](#)

[History](#)

[Next](#)

Treatment Management

The screenshot shows a software window titled "Case for (Case Branch : Grants Pass Senior Services Office)". The main area is titled "Assessment Status Overview". On the left, there is a tree view under "Assessments" with several entries, including "04/25/14 XD". A right-click context menu is open over this entry, with the "Edit" option highlighted. The menu items are: New, Edit, Assessment (checked), Treatments, Supports, SPL and Needs Summary, Full Benefit Results, Comments, Questions, Print Setup..., and Print. The main area contains fields for "Assessment Status: Completed", "Type: Title XIX", "SPL: 04", "Worker:", "Assessment Date: 04/25/2014", "Valid Until: 04/30/2015", and "Review Before: 04/30/2015". A callout box on the right contains the text: "Right click on the existing assessment to edit the treatment end dates".

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Assessment Wizard - Supports Update

- Client Assessment
- Treatments
- Supports
- Synopsis
- SPL and Needs Summary
- Full Benefit Results

Assessment Status: Completed Type: Title XIX SPL: 04

Worker: [Dropdown]

Assessment Date: 04/25/2014

Valid Until: 04/30/2015

Review Before: Apr 2015

Status Reason: [Dropdown]

Details: [Dropdown]

Click on 'Treatments' to begin editing

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Client Assessment
Treatments
 Supports
 Synopsis
 SPL and Needs
 Full Benefit Results

Existing Assessment

Treatments Management

	Description	Start Date	End Date
1	Blad Catheter Care (Routine)	10/01/2014	04/30/2015
2	Skin/Nails Nail Care (Maintenance)	10/01/2014	04/30/2015
3	Medication Routine/Regularly Scheduled Medication	10/01/2014	04/30/2015
4	Bowel/Blad Toileting Schedule	10/01/2014	04/30/2015

Case for (Case Branch : Grants Pass Senior Services Office)

Client Assessment
 Four ADLs
 Mobility
 Ambulation
 Transfer
 Eating
 Elimination
 Bladder

New Re-Assessment

Treatments Management

	Description	Start Date	End Date
1	Blad Catheter Care (Routine)	01/01/2015	12/31/2015
2	Skin/Nails Nail Care (Maintenance)	01/01/2015	12/31/2015
3	Medication Routine/Regularly Scheduled Medication	01/01/2015	12/31/2015
4	Bowel/Blad Toileting Schedule	01/01/2015	12/31/2015

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Client Assessment
Treatments
Supports
Synopsis
SPL and Needs Summary
Full Benefit Results

Treatments Management

	Type	Description	Start Date	End Date
1	Bowel/Blad	Catheter Care (Routine)	10/01/2014	04/30/2015
2	Skin/Nails	Nail Care (Maintenance)	10/01/2014	04/30/2015
3	Medication	Routine/Regularly Scheduled Medication	10/01/2014	04/30/2015
4	Bowel/Blad	Toileting Schedule	10/01/2014	04/30/2015

Click on each row to manually update end dates on the Existing assessment

12/31/2014

Type: Bowel/bladder Description: Catheter Care (Routine)

Frequency: 1xDay(OD) Invalidate:

Sync Status: Pass Clear

Status Reason:

Comments Spell Check Sync MF History Next

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Client Assessment
Treatments
Supports
Synopsis
SPL and Needs Summary
Full Benefit Results

Treatments Management

Description	Start Date	End Date	Status	Sync Status
eter Care (Routine)	10/01/2014	12/31/2014	Verified	Pend
Care (Maintenance)	10/01/2014	12/31/2014	Verified	Pend
ine/Regularly Scheduled Medication	10/01/2014	12/31/2014	Verified	Pend
Toileting Schedule	10/01/2014	12/31/2014	Verified	Pend

Start Date: 10/01/2014 End Date: 12/31/2014
Type: Bowel/Bladder Description: Toileting Schedule
Frequency: 1xDay(QD) Invalidate:
Sync Status: Pend Clear

Status Reason:

Once all of the end dates have been updated, you must re-sync to the MF

Comments Check Sync MF History Next

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Client Assessment
Treatments
Supports
Synopsis
SPL and Needs Summary
Full Benefit Results

Treatments Management

Description	Start Date	End Date	Status	Sync Status
etic Monitoring (Blood sugar)	12/01/2014	12/31/2014	Verified	Pass
Care (Diabetic)	12/01/2014	12/31/2014	Verified	Pass
ine/Regularly Scheduled Medication	12/01/2014	12/31/2014	Verified	Pass

INFORMATION 2094
Treatment records successfully updated in Mainframe.
OK

Start Date: 12/01/2014
Type: Medication
Frequency: 2xDay(BID)
Sync Status: Pass
Status Reason:

Comments

Clear
Sync MF
History
Next

Now that the existing assessment treatments are in 'Pass Sync Status', you must go back to the new re-assessment & sync there

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

Client Assessment
Treatments
 Supports
 Synopsis
 SPL and Needs Summary
 Full Benefit Results

Treatments Mana

Closed out by clicking on the X

Description	Start Date	End Date	Verified	Sync Status
etic Monitoring (Blood sugar)	12/01/2014	12/31/2014	Verified	Pass
Care (Diabetic)	12/01/2014	12/31/2014	Verified	Pass
ine/Regularly Scheduled Medication	12/01/2014	12/31/2014	Verified	Pass

Case for (Case Branch : Grants Pass Senior Services Office)

Assessment

12/31/14
 12/01/14
 10/22/14
 10/30/14
 10/21/14
 10/13/14
 10/02/09
 10/28/09

New
Edit
 Assessment
 Treatments
 Supports
 SPL and Needs Summary
 Full Benefit Results
 Comments

Assessm

Assessment Status: Pending
 Worker: Tester4, Tester4
 Assessment Date: 12/31/2014

Right click on the New Re-assessment to 'Edit' & complete the Sync process

wardening

- + ✓ Additional ADL/IADL
- + ✓ Sleep
- + Treatments
- + Supports
- + ✓ Synopsis
- + SPL and Needs Summary
- + Full Benefit Results

Treatments Management

Case for (Case Branch : Grants Pass Senior Services Office)

- Client Assessment
 - Four ADLs
 - Mobility
 - Ambulation
 - Transfers
 - Eating
 - Elimination
 - Bladder
 - Bowel
 - Toileting
 - Cognition/Behavior
 - Adaptation
 - Awareness
 - Judgement
 - Memory
 - Orientation
 - Danger to Self or Others
 - Demands on Others
 - Wandering
- Additional ADL/IADL
- Sleep
- Treatments
- Supports
- Synopsis
- SPL and Needs Summary
- Full Benefit Results

Treatments Management

	Type	Description	Start Date	End Date
1	Medication	Diabetic Monitoring (Blood sugar)	01/01/2015	12/31/2015
2	Skin/Nails	Nail Care (Diabetic)	01/01/2015	12/31/2015
3	Medication	Routine/Regularly Scheduled Medication	01/01/2015	12/31/2015

Once the End Dates have been updated in the Existing assessment click 'Sync MF'

Start Date: 01/01/2015

Type: Medication

Frequency: 2xDay(BID)

Sync Status: Pend

End Date: 12/31/2015

Description: Diabetic Monitoring (Blood sugar)

Invalidate:

Clear

Status Reason: 20667: Treatment overlaps with another treatment. (Assessment Date - 12/01/2014 ; Treatment - Diabetic Monitoring (Blood sugar); Start - 12/01/2014 ; End - 12/31/2015)

Comments Spell Check

Sync MF

History

Next

Treatments Management

Treatments Management				
	Type	Description	Start Date	End Date
1	Medication	Diabetic Monitoring (Blood sugar)	01/01/2015	12/31/2015
2	Skin/Nails	Nail Care (Diabetic)	01/01/2015	12/31/2015
3	Medication	Routine/Regularly Scheduled Medication	01/01/2015	12/31/2015

Start Date: 01/01/2015 End Date: 12/31/2015

Type: Medication Description: Diabetic Monitoring (Blood sugar)

Frequency: 2xDay(BID) Invalidate:

Sync Status: Pass [Clear](#)

Status Reason:

Click 'Next' to continue
OR.....'History' to view the
treatments history.

Comments [Spell Check](#) [Sync MF](#)

[History](#)

[Next](#)

Treatment History

Treatments Records Across all Assessments

Select by Description
 Select by Dates
 Include Invalid

Filter

If you change the Selection options you will need to click 'Filter' to prompt the search

Type	Description	Frequency	Assessment Date	Start Date	End Date	St
Medication	Diabetic Monitoring (Blood sug	2xDay(BID)	12/31/2014	1/1/2015	12/31/2015	Veri
Skin/Nails	Nail Care (Diabetic)	1 X week	12/31/2014	1/1/2015	12/31/2015	Veri
Medication	Routine/Regularly Scheduled M	3xDay(TID)	12/31/2014	1/1/2015	12/31/2015	Veri
Medication	Diabetic Monitoring (Blood sug	2xDay(BID)	12/01/2014	12/1/2014	12/31/2014	Veri
Skin/Nails	Nail Care (Diabetic)	1 X week	12/01/2014	12/1/2014	12/31/2014	Veri
Medication	Routine/Regularly Scheduled M	3xDay(TID)	12/01/2014	12/1/2014	12/31/2014	Veri
Medication	Diabetic Monitoring (Blood sug	1xDay(QD)	10/22/2013	10/1/2014	11/30/2014	Veri
Medication	Routine/Regularly Scheduled M	3xDay(TID)	10/22/2013	10/1/2014	11/30/2014	Veri

You can print this screen. You can change this history filter to select by 'Description', by 'Dates', & you can also choose to 'Include Invalid' treatments

Print

Close

Full Assessment Decision Point

Case for (Case Branch : Grants Pass Senior Services Office)

Full Benefit Results

Based on Assessment 12/21/2014 and Benefit Version #2

Full Assessment Decision Point

Select Action

- ASSESSMENT COMPLETE - Go To SERVICE PLAN
- ASSESSMENT COMPLETE
- Go To SPPC - State Plan Personal Care

Tester4, Tester4

I acknowledge that the assessment, treatments and comments are complete and accurate.

Next Cancel

Prev Next

Proceed to the Assessment Decision Point Next

Client Assessment

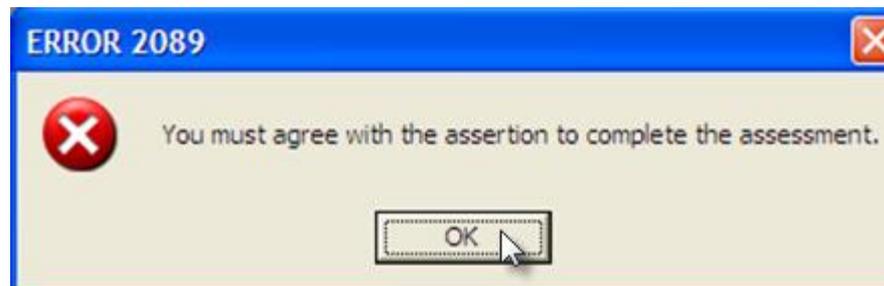
- Four ADLs
 - Mobility
 - Ambulation
 - Transfers
 - Eating
 - Elimination
 - Bladder
 - Bowel
 - Toileting
 - Cognition/Behavior
 - Adaptation
 - Awareness
 - Judgement
 - Memory
 - Orientation
 - Danger to Self
 - Demands on Others
 - Wandering
 - Additional ADL/IADL
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Activity	Level	Hours
Personal Care	Substantial	5
Personal Care	Substantial	5
Personal Care	Substantial	15
Personal Care	Substantial	20
Personal Care	Substantial	25
Personal Care	Substantial	25
Personal Care	Substantial	8
Personal Care	Substantial	4
Personal Care	Substantial	3
Dinner / Supper	Full	24
Housekeeping	Full	20
Lunch	Full	12
Medication Management	Full	6
24 Hour Availability		
24 Hour Availability	Substantial	110

Once you have made it to the Full Benefits Results screen & you click 'Next' you will have to click on the check box to confirm that the assessment, treatments and comments are complete and accurate.

Assertion Confirmation

- If you attempt to click 'Next' without checking the assertion box you will receive the following message.



Additional Important Information

Type	Status	Purpose
Status	Pend	Default value. Treatment has not been verified.
Status	Verified	Treatment has been verified (but not necessarily synchronized).
Status	Invalid	Treatment has been invalidated by the user.
Sync Status	Pend	Default value. 1. Treatment has not been synchronized. 2. Treatment has been synchronized, but then subsequently modified (change was made to Start, End, or Invalidated).
Synchronization	Pass	Treatment has been successfully synched with the Mainframe.
Synchronization	Fail	Synchronization failed for that particular treatment

Additional Important Information

- Only existing assessments in 'Completed', 'Incomplete', & 'Invalid' status can be copied.
- Assessments in 'Pending' status cannot be copied.
- 'Copy Selection Screen' buttons:
 - BACK will go back to the assessment list.
 - NEXT will create a new assessment.
 - CANCEL will go back to the assessment tree.



Additional Important Information

Case for [REDACTED] (Case Branch : Grants Pass Senior Services Office)

Assessment Wizard Entry

Assessment Status: Pending Type: Title XIX SPL: [REDACTED]

Worker: Tester4, Tester4

Assessment Date: 00/00/0000

Valid Until: 01/31/2016

Review Before: Jan 2015

Client Assessment

- Four ADLs
 - Mobility
 - Ambulation
 - Transfers
 - Eating
 - Elimination
 - Bladder
 - Bowel
 - Toileting
 - Cognition/Behavior
 - Adaptation
 - Awareness

Case for [REDACTED] (Case Branch : Grants Pass Senior Services Office)

Treatments Management

	Type	Description	Start Date	End Date
1	Skin/Nails	Nail Care (Maintenance)	00/00/0000	01/31/2016
2	Medication	Routine/Regularly Scheduled Medication	00/00/0000	01/31/2016

The Valid Until Date is actually 12/31/2015

Client Assessment

- Four ADLs
 - Mobility
 - Ambulation
 - Transfers
 - Eating
 - Elimination
 - Bladder
 - Bowel

Additional Important Information

- AFH/RCF Add-Ons will only be generated when treatments have been added to a 'pending' assessment.

Case for (Case Branch : Grants Pass Senior Services Office)

Full Benefit Results
Based on Assessment 12/30/2014 and Benefit Version # 3

Results

ALF Rates	Level 5
RCF/AFH Rates	Base + 1
R-AFH Rates	Base + 1
Spousal Pay	

In-Home Maximum Hours

	Need	Assist	Hours
ADL			
Dressing/Grooming	Minimal		5
Eating	Minimal		5
Elimination	Substantial		20
Mobility	Substantial		15
Bath/Personal Hygiene	Full		25

Additional Important Information

- Treatments with 1/1/1900 start & end dates will not be available for copying.

The screenshot shows a software interface for a case. The title bar reads "Case for [redacted] (Case Branch : Grants Pass Senior Services Office)". On the left, there is a tree view under "Assessments" with several entries, including "10/30/12 XIX (Comp)" which is selected. The main area displays a table titled "Treatments". The table has columns for "Type", "Description", "Start Date", "End Date", and "Status". Four rows of data are visible, all with "Start Date" and "End Date" values of "01/01/1900". A red rectangular box highlights these two columns for all four rows.

Type	Description	Start Date	End Date	Status
1 Medicati	Routine/Regularly Scheduled	01/01/1900	01/01/1900	
2 Skin/Na	Nail Care (Diabetic)	01/01/1900	01/01/1900	
3 Skin/Na	Massage or Application of Lot	01/01/1900	01/01/1900	
4 Medicati	Diabetic Monitoring (Blood s	01/01/1900	01/01/1900	

Additional Important Information

- On the most recent completed assessment you will see the treatments duplicated. Rows 1-3 are the same as rows 4-6 which shows conversion.

Case for [REDACTED] (Case Branch : Grants Pass Senior Services Office)

Assessments

- 12/31/14 XIX (Pend)
- 12/01/14 XIX (Comp)
- 10/22/13 XIX (Admn)
- 10/30/12 XIX (Comp)
- 10/21/11 XIX (Comp)
- 10/13/10 XIX (Comp)
- 10/02/09 XIX (Comp)
- 10/28/08 XIX (Comp)
- Client Details Comments

Treatments

	Type	Description	Start Date	End Date	Status
1	Medicati	Routine/Regularly Scheduled	12/01/2014	12/31/2014	Verified
2	Skin/Nai	Nail Care (Diabetic)	12/01/2014	12/31/2014	Verified
3	Medicati	Diabetic Monitoring (Blood su	12/01/2014	12/31/2014	Verified
4	Medicati	Routine/Regularly Scheduled	01/01/1900	01/01/1900	
5	Skin/Nai	Nail Care (Diabetic)	01/01/1900	01/01/1900	
6	Medicati	Diabetic Monitoring (Blood su	01/01/1900	01/01/1900	

Additional Important Information

- Checking out old treatment information -

Case for [REDACTED] (Case Branch : Grants Pass Senior Services Office)

Assessments

- 01/02/15 XIX (Pend)
- 12/31/14 XIX (Pend)
- 12/01/14 XIX (Comp)
- 10/22/14 XIX (Comp)
- 10/30/14 XIX (Comp)
- 10/21/14 XIX (Comp)
- 10/13/14 XIX (Comp)
- 10/02/09 XIX (Comp)
- 10/28/08 XIX (Comp)

Client Detail

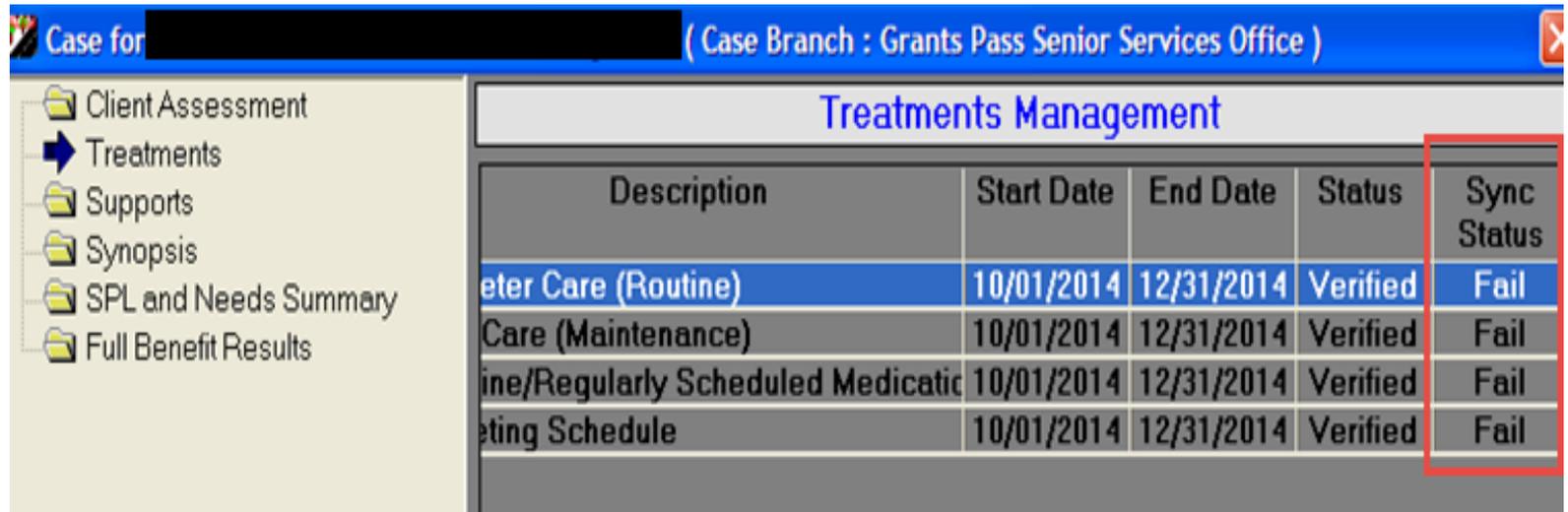
Treatments

Type	Description	Start Date	End Date	Status
1 Medication	Routine/Regularly Scheduled	01/01/1900	01/01/1900	
in/Nail	Nail Care (Diabetic)	01/01/1900	01/01/1900	
in/Nail	Massage or Application of Lot	01/01/1900	01/01/1900	
Medication	Diabetic Monitoring (Blood su	01/01/1900	01/01/1900	

Right click on any old assessment and click on Treatments to view Treatments listed in that assessment

Sync Failures

- If you receive a message that a treatment sync has failed you should go ahead and contact the service desk.
- DHS.ServiceDesk@state.or.us



Case for [REDACTED] (Case Branch : Grants Pass Senior Services Office)

Client Assessment
Treatments
Supports
Synopsis
SPL and Needs Summary
Full Benefit Results

Treatments Management				
Description	Start Date	End Date	Status	Sync Status
eter Care (Routine)	10/01/2014	12/31/2014	Verified	Fail
Care (Maintenance)	10/01/2014	12/31/2014	Verified	Fail
ine/Regularly Scheduled Medication	10/01/2014	12/31/2014	Verified	Fail
eting Schedule	10/01/2014	12/31/2014	Verified	Fail

Questions

- New temporary e-mail box set up for policy/training related questions associated with the EHCW/Copy & Create Oregon ACCESS release.
- Oregonaccess.release@state.or.us
- Bug issues should be reported to the service desk.

The End!!

- Time for questions

