

Aging and People with Disabilities

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Authorized Signature

Number: APD-PT-14-012
Issue Date: 4/11/2014

Topic: Long Term Care

Transmitting (check the box that best applies):

- New policy
 Policy change
 Policy clarification
 Executive letter
 Administrative Rule
 Manual update
 Other: _____

Applies to (check all that apply):

- | | |
|--|---|
| <input type="checkbox"/> All DHS employees | <input type="checkbox"/> County Mental Health Directors |
| <input checked="" type="checkbox"/> Area Agencies on Aging | <input type="checkbox"/> Health Services |
| <input checked="" type="checkbox"/> Aging and People with Disabilities | <input type="checkbox"/> Office of Developmental Disabilities Services (ODDS) |
| <input type="checkbox"/> Children, Adults and Families | <input type="checkbox"/> Other (please specify): |
| <input type="checkbox"/> County DD Program Managers | |

Policy/rule title:	Maximum Hours of Service rule		
Policy/rule number(s):	OAR 411-030-0070	Release no:	
Effective date:	May 1, 2014	Expiration:	
References:			
Web Address:	http://www.dhs.state.or.us/policy/spd/rules/411_030.pdf		

Discussion/interpretation:

Effective May 1, 2014, Aging and People with Disabilities (APD) is restoring the Title XIX K plan in-home services monthly maximum hours for Instrumental Activities of Daily Living (IADL) that were reduced during the 2011-2013 Legislatively Approved Budget. This change is being made to be in compliance with the 2013-2015 Legislatively Approved Budget. As a result, OAR 411-030-0070 has been revised to reflect the restored hours for meal preparation and housekeeping.

This restoration applies to K plan hourly and live-in services provided by homecare workers and In-Home Agencies, the Spousal Pay Program, and the Independent Choices Program.

Note: This restoration does not apply to State Plan Personal Care (SPPC), Oregon

Project Independence (OPI) or Specialized Living.

Implementation instructions:

Options for implementing IADL restoration:

The increased IADL hours will be reflected on new assessments completed on or after 5/1/14. Consumers may contact case managers requesting the increased hours prior to their next assessment. Case managers may want to discuss the potential increase during direct contacts. In either case, case managers should work with consumers on updating their service plans according to their needs. In these situations, a new assessment is not required. Simply create a new benefit based on the current assessment using the revised maximum IADL hours. Creation of a new benefit will generate the increased hours.

Additional CAPS Assessment and Service Benefit/Plan Information:

- The new IADL maximum hours allowed via Tier 2 approval rights will be 85 hours instead of 76 hours.
- The increased IADL hours will not be triggered until a new CAPS Service Category/Benefit is approved or following the completion of a new assessment dated 5/1/14 or later.
- CAPS service benefit/plans based on “Administrative” status assessments will utilize the new maximum IADL hours. Meaning, if the CAPS Benefit begin date is 5/1/14 or later, the case manager will need to create a CAPS Benefit and Hour Segment utilizing the OLD hours.
- The increase in IADL hours will cause exceptions to exceed their previously approved amounts for consumers requesting the additional IADL hours. These exceptions will require re-approval by tier 2 (local office) or Tier 3 (APD Central Office) staff.
- All cases with exceptions will need to be reviewed to see if a new exception needs approval from Central Office. If so, send an email to the SPD.exceptions@state.or.us with the name of the consumer, prime number and state this request is needed due to the IADL restoration.
- After the release, benefits cannot be created with a date range which spans the version date of 5/1/14. For example:
 - An initial in home service plan effective 4/28/14 will have an approved CAPS APD In-home benefit for 4/28/14-4/30/14 and another from 5/1/14-4/30/15.

Chart showing the restoration of the IADL hours

	Breakfast	Lunch	Dinner/ Supper	Housekeeping	Total
Minimal Assistance	3	3	7	4	23
New maximums per need as of 5/1/14	4	4	8	5	27
Substantial Assistance	7	7	14	9	48
New maximums per need as of 5/1/14	8	8	16	10	53
Full Assistance	10	10	21	18	76 total (current maximum hours via Tier 2 approval rights)
New maximums per need as of 5/1/14	12	12	24	20	85 total (new maximum hours via Tier 2 approval rights)

Local/branch action required: Choose one of the three options above for restoring the IADL maximum hours and send an email to the exceptions email box if needed.

Central office action required: The only action that is needed by central office is approving exceptions.

Field/stakeholder review: Yes No

If yes, reviewed by: APD Policy, Operations Committee

Filing Instructions: N/A

If you have any questions about this policy, contact:

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