

**Developmental Disabilities Services**

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**Issue date: 9/11/2015**
**Topic:** Developmental Disabilities

**Subject:** Medicaid - Access to K-Plan/Waiver Services for Children with I/DD

**Applies to (check all that apply):**

- |  |  |
|--|--|
| <input type="checkbox"/> All DHS employees                     | <input type="checkbox"/> County Mental Health Directors                        |
| <input type="checkbox"/> Area Agencies on Aging                | <input type="checkbox"/> Health Services                                       |
| <input type="checkbox"/> Aging and People with Disabilities    | <input checked="" type="checkbox"/> Office of Developmental                    |
| <input type="checkbox"/> Self Sufficiency Programs             | Disabilities Services(ODDS)  |
| <input checked="" type="checkbox"/> County DD Program Managers | <input type="checkbox"/> ODDS Children's Intensive                             |
| <input type="checkbox"/> ODDS Children's                       | In Home Services   |
| <input type="checkbox"/> Residential Services                  | <input type="checkbox"/> Stabilization and Crisis Unit (SACU)                  |
| <input type="checkbox"/> Child Welfare Programs                | <input checked="" type="checkbox"/> Other ( <i>please specify</i> ): County DD |
|  | Service Coordinators, Children's Medical                                       |
|  | Eligibility Unit (CMEU), Presumptive   |
|  | Medicaid Disability Determination Team   |
|  | (PMDDT), DD Provider Technical   |
|  | Assistance Unit (TAU)  |

**Message:**

The **Medicaid and Pathways to K-Plan/Waiver Services for Children** Worker Guide, with links to supporting documents and flowcharts, is available for use on the [DD Case Management Tools](#) webpage under **Medicaid – Access to In-Home Services for Children** subject heading. The Worker Guide and some accompanying documents are also attached to this transmittal.

The Worker Guide provides:

- ✓ An **overview of types of Medicaid required** for children to access K-Plan/Waiver services through the In-Home Support program (SE151),
- ✓ **Flow charts** providing a visual representation of pathways to Medicaid services, and
- ✓ **Contact information** of offices where a child's medical case may reside.

*If you have any questions about this information, contact:*

<b>Contact(s):</b>	May Martin, Family Support Coordinator Becky Smallwood, Diagnosis and Evaluation Coordinator		
<b>Phone:</b>	503-947-2318, May 503-947-2393, Becky	<b>Fax:</b>	
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# Medicaid and Pathways to K-Plan and/or Waiver Services for Children

## I. Overview

Currently there are three in-home support and service programs available to children with Intellectual/Developmental Disabilities (I/DD) administered by the Office of Developmental Disabilities Services (ODDS). Each program has specific eligibility and service parameters based on State and/or Federal rules and regulations.

- **Family Support** ([OAR 411-305](#))
- **State Plan Personal Care** ([OAR 411-034](#)), and
- **In-Home Support** ([OAR 411-308](#))

This document is intended to provide CDDPs with a broad overview of what type of Medicaid is required for children to access K-Plan and/or Waiver services through the **In-Home Support** program. It is not intended to provide a detailed description of each in-home service program, nor to be a guidance on medical eligibility criteria. It explains how children can access K-Plan and/or Waiver services through the **In-Home Support** program, and shows those pathways through the following *flowcharts*:

- [\*\*Medicaid and Pathways to K-Plan and/or Waiver Services for Children\*\*](#)
- [\*\*Application for Medicaid via CMEU-5503 and CMEU-PMDDT\*\*](#)

For a list of abbreviations and definition of terms used in this document, refer to the [\*\*Glossary of Terms\*\*](#) document.

For the procedure relating to services for children who have support and service needs that require access to other ODDS programs – **CIIS, foster care, and residential care** – refer to the worker guide at this website:

<http://www.dhs.state.or.us/spd/tools/additional/workergd/d.9.htm>.

## II. Medicaid and Pathways to K-Plan and/or Waiver Services for Children

[flowchart](#) : This is a visual representation of referral pathways to Medicaid for children who have support and service needs that require access to K-Plan and/or Waiver services. It is essential that CDDPs verify what type of medical benefits a child has when exploring service options with the family.

A child can qualify for medical benefits under MAGI-based or OSIPM-based programs. Both programs have eligibility determination that are based on **financial** (e.g., family's or child's income) and **non-financial** (e.g., residency, citizenship, institutional level of care) criteria.

- **MAGI-based programs**: The Affordable Care Act (ACA) requires states to use the Modified Adjusted Gross Income (MAGI) financial methodology to determine a child's medical eligibility based on his/her family household income. The MAGI

methodology disregards available resources/assets. A child can qualify for MAGI medical as a MAGI-Child or MAGI-CHIP. ***These programs are administered by the Oregon Health Authority (OHA).***

- **OSIPM-based program:** A child can qualify for OSIPM if he/she meets the Social Security Administration (SSA) disability criteria, the OSIPM income criteria, and other non-financial criteria, including the level of support needs. ***This program is administered by the Department of Human Services (DHS).***
- **Children (under 18 years old) and young adults (18 to 20 years old) who are in CW custody** generally qualify for CW Title XIX Medicaid. Refer to Child Welfare [OAR 413-100-0420](#).

The type of medical coverage a child has determines what services a child may qualify to receive, as shown in the matrix below.

	No OHP	MAGI-CHIP	MAGI-Child	OSIPM	CW Medical
<b>Family Support</b>	√	√			
<b>State Plan Personal Care</b>		√	√	√	√*
<b>In-Home Support – General Fund</b> (if eligible)	√	√			
<b>In-Home Support – K-Plan</b>			√	√	√
<b>In-Home Support – Waiver</b>				√	

\* See OAR [413-090-0100 to 413-090-0210](#) for *Personal Care* services through CW.

If a child is in need of in-home supports and services, clarify their current medical coverage. For instructions on how to verify medical coverage, refer to the ***How to Determine an Individual’s Title XIX Medicaid Eligibility by Using eXPRS VIEW CLIENT Information*** document.

- a. **Does the child have MAGI/CW/OSIPM type of Medical?** If the child has:
  - i. **OSIPM** (Title XIX): Follow the procedure (e.g., CNA, LOC, ISP) to enroll the child in K-Plan and/or Waiver services.
  - ii. **MAGI-Child/CW medical** (Title XIX): Follow the procedure (e.g., CNA, LOC, ISP) to enroll the child in K-Plan services.

For a **MAGI-Child**, if the child needs Waiver in addition to K-Plan services, make a PMDDT referral to CMEU for OSIPM eligibility determination.

For a child with **CW medical**, refer to the ***In-Home Support for Children Residing in CW-Paid Foster Homes*** [worker guide](#), if accessing K-Plan and/or Waiver services are needed.

- iii. **MAGI-CHIP** (Title XXI): If the child has support and service needs that can be met through formal (i.e., SPPC, Family Support) and informal supports (i.e., family, family networks) for which they are eligible – no further referral is needed.

If the child has support and service needs requiring K-Plan and/or Waiver services, make a PMDDT referral to CMEU for OSIPM eligibility determination.

- b. **Does the child have SSI?** If the child has SSI, but no open medical case, refer to the local APD/AAA office to apply for OSIPM. Contact the local APD/AAA office and assist the family with specific processes each APD/AAA office has. Children with SSI are categorically/assumed eligible for OSIPM. Once OSIPM is opened, follow the procedure (e.g., CNA, LOC, ISP) to enroll the child in K-Plan and/or Waiver services.
- c. **Does the child have CW medical through General Fund (GF) only?** Refer the child to CW for services. This child is not eligible for K-Plan or Waiver services.
- d. **Does the child have private medical only, or is the child without any medical coverage?** If the child has support and service needs that require K-Plan and/or Waiver services, and does not have MAGI/OSIPM or any medical coverage, refer the family to apply for medical (MAGI or OSIPM) through CMEU as described below.

III. **Application for Medicaid via CMEU-5503 and CMEU-PMDDT** [flowchart](#): This is a visual representation of referral pathways to Medicaid (MAGI-Child or OSIPM) applications through CMEU for children who need to access K-Plan and/or Waiver services. CMEU's role with the PMDDT process is to determine *financial eligibility* and to facilitate the disability application process with PMDDT; PMDDT staff determines if the child meets the Social Security Administration's *disability* criteria. CMEU's role with the MAGI process is to facilitate the MAGI application process with branch 5503; 5503 staff determines the MAGI eligibility.

**Does the child need Waiver services in addition to K-Plan services?**

- a. If **no**, go through the **MAGI path**: Submit a completed MAGI application to CMEU. Refer to the ***CMEU-MAGI K-Plan Services Only*** [flowchart](#). The child may be eligible for MAGI-Child or MAGI-CHIP.

- i. **If MAGI-Child eligible**, follow the procedure (e.g., CNA, LOC, ISP) to enroll the child in K-Plan services only.
- ii. **If MAGI-CHIP eligible**, explore other services through formal supports (i.e., SPPC, Family Support) and informal supports (i.e., family, family networks).

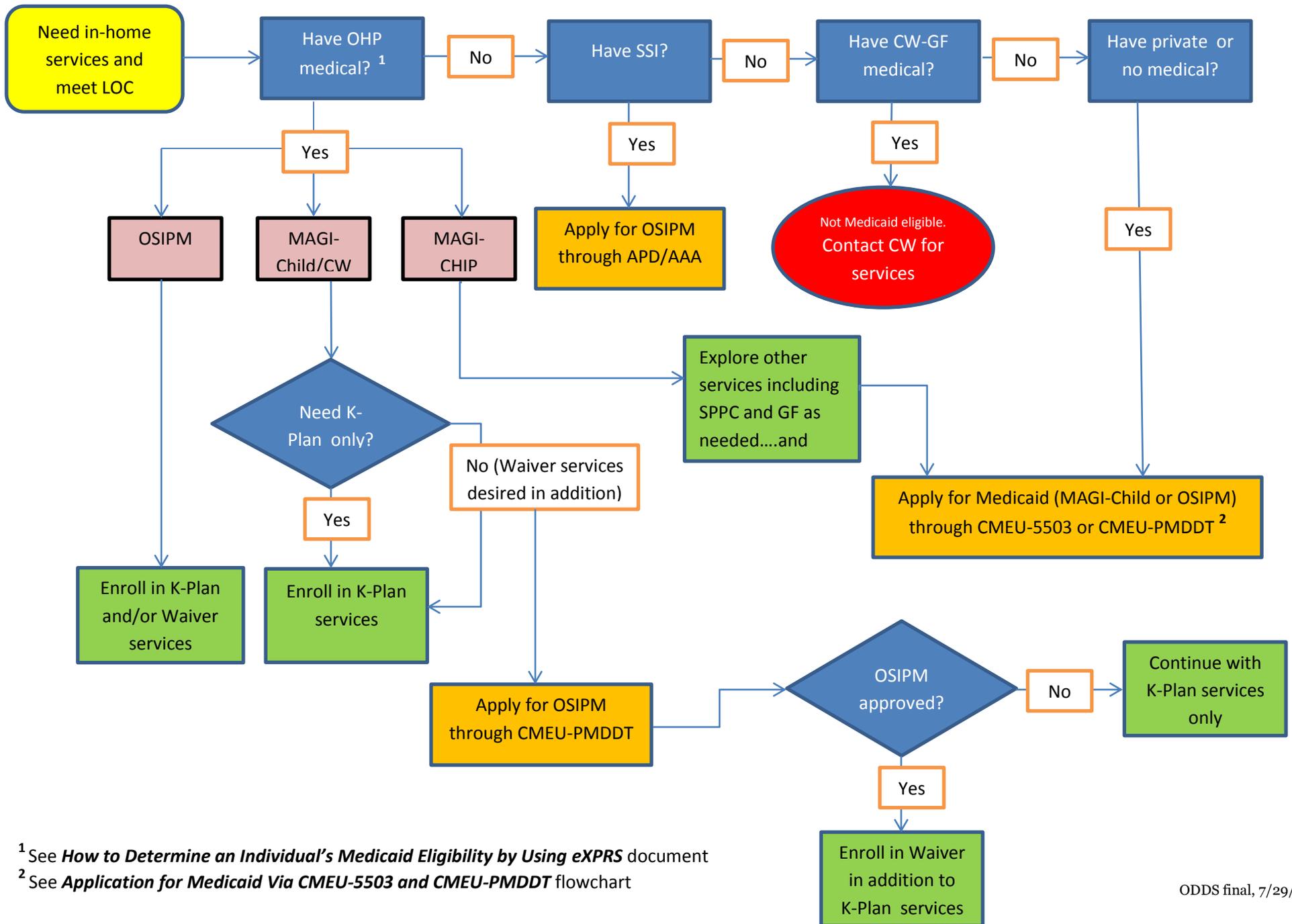
If the MAGI-CHIP child has support and service needs requiring K-Plan and/or Waiver services, submit a completed PMDDT application to CMEU for OSIPM eligibility determination. Refer to the ***CMEU-Presumptive Medicaid Overview*** [flowchart](#).

1. **If OSIPM is approved**, follow the procedure (e.g., CNA, LOC, ISP) to enroll the child in K-Plan and/or Waiver services.
  2. **If OSIPM is not approved**, continue with services through formal supports (i.e., SPPC, Family Support) and informal supports (i.e., family, family networks).
- b. **If yes, go through the PMDDT path:** Submit a completed PMDDT application to CMEU. Refer to the ***Presumptive Medicaid (PMDDT) – CMEU Referrals*** [flowchart](#).
- i. **If OSIPM is approved**, follow the procedure (e.g., CNA, LOC, ISP) to enroll the child in Waiver services in addition to K-Plan services.
  - ii. **If OSIPM is not approved** (and the child has not applied for MAGI), submit a completed MAGI application to CMEU.
    1. **If MAGI-Child eligible**, continue with K-Plan services only.
    2. **If MAGI-CHIP eligible**, **continue with** formal (i.e., SPPC, Family Support) and informal supports (i.e., family, family networks) for which they are eligible.

- IV. Contact Information:** Medical benefit cases for children reside at the following locations depending on who makes the medical eligibility determination:
- OHP branch 5503, Salem: 1-800-699-9075
  - Local APD/AAA office: <http://www.oregon.gov/dhs/spwpd/pages/offices.aspx>
  - CMEU branch 5517, Salem: [5517.inbox@dhsosha.state.or.us](mailto:5517.inbox@dhsosha.state.or.us)
  - Local CW office: <http://www.oregon.gov/dhs/children/pages/localoffices.aspx>
  - CW Adoption/Guardianship office branch 5060, Salem: <http://www.orparc.org/services/AACoordinators.pdf>

Note: Generally the majority of children of families who receive TANF assistance may be eligible for Medicaid; however, their medical case resides at the OHP branch 5503.

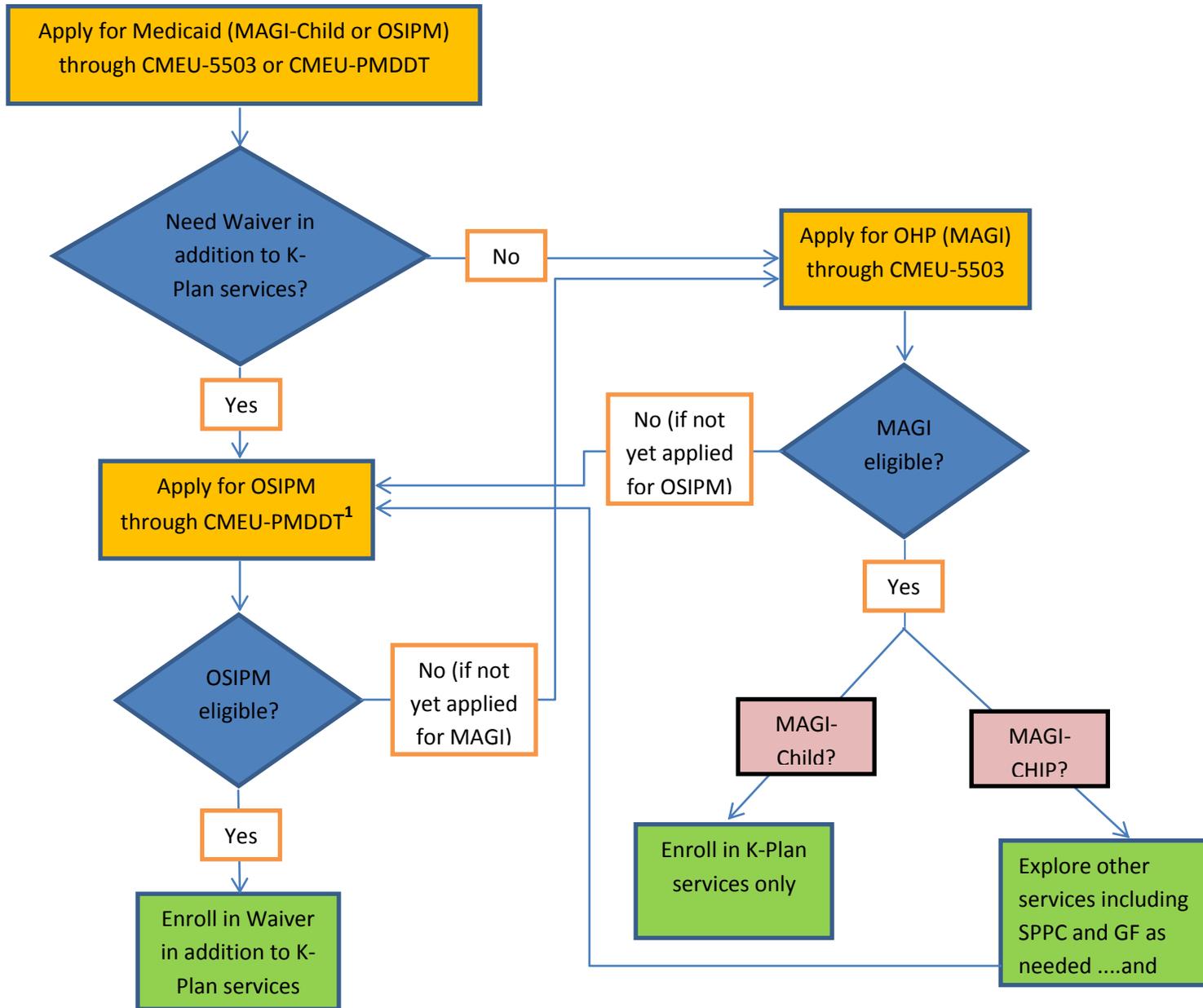
# Medicaid and Pathways to K-Plan and/or Waiver Services for Children



<sup>1</sup> See *How to Determine an Individual's Medicaid Eligibility by Using eXPRS* document

<sup>2</sup> See *Application for Medicaid Via CMEU-5503 and CMEU-PMDDT* flowchart

# Application for Medicaid via CMEU-5503 and CMEU-PMDDT



<sup>1</sup>See *Presumptive Medicaid (PMDDT) Flowchart – CMEU Referrals*