

**Aging and People with Disabilities**

Dale Marande

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**Number:** APD-IM-14-063

**Issue date:** 11/14/2014

**Topic:** Medical Benefits

**Subject:** MAGI Determinations After November 15<sup>th</sup>
**Applies to (check all that apply):**

- |                                     |                                    |                          |                                  |
|-------------------------------------|------------------------------------|--------------------------|----------------------------------|
| <input type="checkbox"/>            | All DHS employees                  | <input type="checkbox"/> | County Mental Health Directors   |
| <input checked="" type="checkbox"/> | Area Agencies on Aging             | <input type="checkbox"/> | Health Services                  |
| <input checked="" type="checkbox"/> | Aging and People with Disabilities | <input type="checkbox"/> | Office of Developmental          |
| <input type="checkbox"/>            | Children, Adults and Families      | <input type="checkbox"/> | Disabilities Services (ODDS)     |
| <input type="checkbox"/>            | County DD Program Managers         | <input type="checkbox"/> | Other ( <i>please specify</i> ): |

**Message:** Effective November 15<sup>th</sup>, MAGI applicants will be able to apply through the Federally Facilitated Marketplace (FFM) at [www.healthcare.gov](http://www.healthcare.gov) in addition to the current processes.

**Impact:** The FFM will not determine eligibility for Non-MAGI programs, which includes OSIPM and the Medicare Savings Programs (QMB, SMB, and SMF). Some applicants will go through the MAGI determination process, but will then be returned to the Oregon Health Authority (OHA), who will disseminate these cases to the appropriate APD/AAA office for an APD medical decision. These include applicants who are:

- 65 years old or older
- Medicare recipients
- SSI recipients

Applicants also have the option of requesting a Full Medicaid Determination. This means that OHA will refer these applicants to APD whether they meet one of the above criteria or not.

If an applicant indicates that they are Blind or Disabled, the FFM will determine eligibility, but will not refer to APD/AAA offices unless they are ineligible for MAGI.

**Referrals:** Referrals from OHA will continue to be sent by email to the local office and will include the following applicant information:

- Name
- Address

- DOB
- SSN
- Gender
- Phone Number
- Email Address
- Application Date (Date of Request)

No application or verification will be attached to the email if the consumer applied through the FFM. Once received, the APD/AAA worker should follow their normal processes for determining eligibility, including acquiring a completed 539A and sending the appropriate notice if the applicant is determined ineligible. Please remember to respond to the original email from OHA and let them know whether the applicant is eligible for any APD programs as we are required to report this information to CMS.

Note: Because the file that OHA receives from the FFM is cumulative, it is possible that applicants may be referred more than once inadvertently. If the Application Date is the same on multiple referrals for the same applicant, only one notice is required if the applicant is denied and no Duplicate/Concurrent Benefit notice is required if they are eligible.

*If you have any questions about this information, contact:*

<b>Contact(s):</b>	Trevor Baker		
<b>Phone:</b>	503-945-6139	<b>Fax:</b>	503-947-5357
<b>Email:</b>	<a href="mailto:trevor.d.baker@dhsoha.state.or.us">trevor.d.baker@dhsoha.state.or.us</a>		