

Select originating cluster

Deanna Hartwig

Authorized Signature

Number: SPD-IM-04-106
Issue Date: 12/02/2004

Topic: Other

January 1, 2005
Cost-of-Living Increases (Social Sec. and SSI Recipients)

Subject: Client Offset Calculations

Applies to (check all that apply):

- | | | | |
|-------------------------------------|-------------------------------|-------------------------------------|--------------------------------------|
| <input type="checkbox"/> | All DHS employees | <input checked="" type="checkbox"/> | County Mental Health Directors |
| <input checked="" type="checkbox"/> | Area Agencies on Aging | <input type="checkbox"/> | Health Services |
| <input checked="" type="checkbox"/> | Children, Adults and Families | <input checked="" type="checkbox"/> | Seniors and People with Disabilities |
| <input checked="" type="checkbox"/> | County DD Program Managers | <input checked="" type="checkbox"/> | Other (please specify): |
| | | | Daneka Karma, OMHAS |
| | | | Anita Miller, OMHAS |
| | | | Leilani Tucker, OIS |

Message: Effective January 1, 2005, the Social Security Administration will grant a \$15.00 cost-of-living increase to Social Security and SSI recipients. Please allocate the increase as follows:

\$12.00 to Room and Board
\$3.00 to Personal Allowance

This will result in the following SPD(DD)/OMHAS baseline rates:

<u>Program</u>	<u>2005 Room and Board</u>	<u>2005 Pers. Allowance*</u>
1. Aged Adult	\$451.70	\$129.00*
2. Disabled Adult	\$451.70	\$129.00*
3. Blind Adult	\$464.70	\$141.00*
4. Child Under 18	\$450.00	\$129.00

* Personal allowance may be more depending upon the source of income, waived status, or other factors. See the attached chart for full information.

The increases specified above will affect all recipients except those receiving General Assistance (Program 5). Program 5 recipients will continue to receive \$297.00 monthly for Room and Board and \$40.00 for Personal Allowance.

ADULTS WITH DEVELOPMENTAL DISABILITIES ONLY:

Not-for-profit housing agencies and local housing authorities own the homes developed or purchased under the Community Integration Project (CIP) for the former residents of Fairview. Each year SPD allocates allowable rent amounts these owners may charge within the room and board category of the residents' SSI. As of January 1, 2005 the allowable rental amount for the calendar year 2005 will be \$174.50.

Recipients with Railroad Retirement Benefits and Veterans' Benefits may also receive an increase. They must notify their SPD Disability Services Officer of an increase as soon as they are notified of their new benefit amount.

ADULTS AND CHILDREN GENERALLY:

If recipients of SSB, Railroad Retirement, Veterans' Benefits, or other non-SSI sources of unearned income receive an increase greater than \$7.00, OMHAS and SPD may apply any balance remaining, after Room and Board, personal Allowance and other disregards are deducted, toward their service payment.

Please note that both the Centers for Medicare and Medicaid Services, which administers Medicaid, and the Social Security Administration have set the allowable resource limit at \$2,000 for an individual and \$3,000 for a couple. If a recipient has more resources than this limit, she or he may lose medical eligibility and may be held responsible for the full service payment.

For your information, we have attached a resident service contribution chart. **OMHAS staff and providers should only use the N/W (non-waivered) columns.** If you or your staff have questions, please contact your DD Regional Coordinator or the Office of Mental Health and Addiction Services.

SSICola1.2005

Attachment

If you have any questions about this information, contact:

Contact(s):	Don Fries		
Phone:	503-945-6455	Fax:	503-373-7951
E-mail:	Don.h.fries@state.or.us		

**SSI and NON SSI ELIGIBLE RESIDENT SERVICE CONTRIBUTION
JANUARY 1, 2005 - DECEMBER 31, 2005**

ADULTS 18 AND ABOVE

DHR PROGRAM	SSI ONLY				SSI/OTHER				Non-SSI*			
	1, 4 OR D4		3 BLIND		1, 4 OR D4		3 BLIND		1, 4 OR D4		3 BLIND	
	W	N/W	W	N/W	W	N/W	W	N/W	W	N/W	W	N/W
SSI/SSDI etc.	+\$579.00	+\$579.00	+\$579.00	+\$579.00	+\$599.00	+\$599.00	+\$599.00	+\$599.00	\$700.00*	\$700.00*	\$700.00*	\$700.00*
OSIP	+\$1.70	+\$1.70	+\$26.70	+\$26.70	0	0	+\$18.70	+\$18.70	0	0	0	0
ROOM/BOARD	-\$451.70	-\$451.70	-\$464.70	-\$464.70	-\$451.70	-\$451.70	-\$464.70	-\$464.70	-\$451.70	-\$451.70	-\$464.70	-\$464.70
SERVICE CONTRIBUTION	0	0	0	0	0	-\$10.30	0	0	-\$119.30	-\$99.30	-\$94.30	-\$74.30
BALANCE = PERSONAL ALLOWANCE	\$129.00	\$129.00	\$141.00	\$141.00	\$147.30 ²	\$137.00 ¹	\$153.00 ³	\$153.00 ³	\$129.00	\$149.00 ²	\$141.00	\$161.00 ²

CHILDREN UNDER 18

SSI/SSDI	SSI ONLY				SSI/OTHER				Non-SSI*			
	W	N/W										
SSI/SSDI	\$579.00	\$579.00	\$579.00	\$579.00	\$579.00	\$579.00	\$579.00	\$579.00				
ROOM /BOARD	-\$450.00	-\$450.00	-\$450.00	-\$450.00	-\$450.00	-\$450.00	-\$450.00	-\$450.00	-\$450.00	-\$450.00	-\$450.00	-\$450.00
BALANCE = PERSONAL ALLOWANCE	\$129.00	\$129.00	\$129.00	\$129.00	\$129.00	\$129.00	\$129.00	\$129.00	\$129.00	\$129.00	\$129.00	\$129.00

MENTAL HEALTH SERVICES PROGRAMS (MED) USE N/W COLUMNS ONLY

1. Includes \$8 income disregard
 2. Includes \$20 income disregard
 3. Includes \$12 income disregard
- *Example only; could be any figure; personal allowance will be the same but service contribution would differ.

NOTE: Earned Income does not effect client service contributions for those in SSI only or SSI/Other, but may be reported to DSO/MSO's for food stamp calculations.
-Earned income over \$65.00 must be reported to the DSO/MSO for those who are Non-SSI as it does effect client service contributions.

Rent Calculation

%	39%
R&B	\$451.70
Rent	\$176.16