

Cathy Cooper

Authorized Signature

Number: SPD-AR-10-102
Issue Date: 11/5/2010

Topic: Other

Due Date:

Subject: On The Move (OTM) potential participants transitioning under the waiver

Applies to (check all that apply):

- | | |
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| <input type="checkbox"/> All DHS employees | <input type="checkbox"/> County Mental Health Directors |
| <input checked="" type="checkbox"/> Area Agencies on Aging | <input type="checkbox"/> Health Services |
| <input type="checkbox"/> Children, Adults and Families | <input checked="" type="checkbox"/> Seniors and People with Disabilities |
| <input type="checkbox"/> County DD Program Managers | <input type="checkbox"/> Other (please specify): |

Action Required:

The Centers for Medicare and Medicaid Services have given the State of Oregon permission to retroactively enroll qualified individuals into the On The Move (OTM) program, part of the federal Money Follows the Person (MFP) grant, once the moratorium is lifted. In order for an individual to be retroactively enrolled the following steps must be done:

- ✓ The individual must have a signed informed consent. If the individual transitioned from the institution without an informed consent and otherwise would have qualified for OTM/MFP you must obtain an informed consent for the client. The date on the informed consent should be the date the individual signed it.
- ✓ A Quality of Life survey must be completed for all individuals leaving the Nursing Facility. Staff will need to complete a baseline Quality of Life survey for qualified individuals before leaving an institution. For individuals who have already transitioned during this moratorium and would otherwise have qualified for OTM/MFP, if it has been less than 2 weeks since the individual transitioned from an institutional setting, then staff need to go out and do a baseline Quality of Life survey with the individual. Individuals who are identified as eligible for OTM/MFP during this moratorium and who have been out of the facility for more than 2 weeks do not need to complete the baseline Quality of Life survey.
Please note: Oregon receives funding from the federal Money Follows the Person grant based in part on the number of Quality of Life surveys that are completed.

- ✓ The individual must have had a qualifying stay in an institution (see: SPD-AR-10-055).
- ✓ The individual must be going into a qualified residence.
- ✓ Monitoring visits must follow the OTM/MFP protocol, which is not less than weekly for the first month and not less than monthly until day 365.

If you believe you have clients who meet the above criteria since the moratorium started on 9/13/10, please track these individuals and report them to Sandy Hata (Sandy.K.Hata@state.or.us) on a monthly basis, due at the end of the month. All individuals that transitioned from the beginning of the moratorium (9/13/10) to today should be included on the report that you will send to Sandy at the end of November. Central Office will then work with the local office in updating the OTM database and adjusting coding in order to process the retroactive enrollment into the OTM/MFP program.

Reason for Action: The State of Oregon has placed a moratorium on the On The Move (OTM) program, part of the federal Money Follows the Person (MFP) grant. This moratorium has limited clients and the State of Oregon from accessing the benefits of this program. Centers for Medicare and Medicaid Services (CMS) have allowed the Department of Human Services to access these benefits once the moratorium is lifted, as long as all eligibility requirements are met.

Field/Stakeholder review: Yes No

If yes, reviewed by:

If you have any questions about this action request, contact:

Contact(s):	Nathan Singer		
Phone:	(503) 945-6290	Fax:	
E-mail:	Nathan.M.Singer@state.or.us		