

Cathy Cooper
Authorized Signature

Number: SPD-AR-10-027
Issue Date: 4/28/2010

Topic: Other

Due Date: AAA discretion as relevant to monthly submittal of Form 148/150

Subject: BIENNIUM ALLOCATION WORKBOOK

Applies to (check all that apply):

- | | |
|--|---|
| <input type="checkbox"/> All DHS employees | <input type="checkbox"/> County Mental Health Directors |
| <input checked="" type="checkbox"/> Area Agencies on Aging | <input type="checkbox"/> Health Services |
| <input type="checkbox"/> Children, Adults and Families | <input type="checkbox"/> Seniors and People with Disabilities |
| <input type="checkbox"/> County DD Program Managers | <input type="checkbox"/> Other (please specify): |

Action Required:

Review budget allocation workbook and as necessary modify your current fiscal year allocation (Row 1 - Base Allocation) on SPD Form 150, page 1.

Changes in allocated funds will initiate an amendment to your contract.

Reason for Action: Increase and/or decrease to expected federal and/or state funding levels.

Field/Stakeholder review: Yes No

If yes, reviewed by: E. Young, J. Burkett

If you have any questions about this action request, contact:

Contact(s):	Elaine Young		
Phone:	503/373-1726	Fax:	503/373-1133
E-mail:	elaine.young@state.or.us		



State Unit on Aging Memo

To:	AAA Directors AAA Contract/Fiscal Managers	Date:	April 23, 2010
From:	Elaine Young, State Unit on Aging Manager		
Subject:	07-09 OAA/NSIP Revised FINAL Allocation 07-09 Unspent OAA Funds 09-11 OAA/NSIP Revised Planning Allocation 09-11 Revised OPI Allocation		

07-09 OAA/NSIP Revised FINAL Allocation

The allocations have been revised based on the FINAL OAA/NSIP award letter for FFY 2009, please see attached spreadsheets and award letters. The NSIP meal counts reflect the 2008 certified numbers. The funding difference between this final allocation and the one released in May has been included in the contract amendment.

07-09 Unspent (Carry-over) Funds

All of the AAA submitted their FY 2008/2009 audits. The unspent funds from 07-09 are included in this contract amendment. Please note that it was agreed to not impose the OAA carry-over policy for 07-09; however the policy will be used for 09-11 unspent funds.

09-11 OAA/NSIP Revised Planning Allocation

The allocations have been revised based on the FINAL OAA/NSIP award letter for FFY 2009 and the current award letters for FFY 2010. The NSIP meals counts reflect the 2009 certified numbers. Please note that the required IIID funding for medication management has been included on the allocation spreadsheet and noted in the contract.

OPI Allocation

The OPI allocation has been revised to include funds for the second year of the biennium. However, six months of funding has been held back until final decisions related to SPD's 09-11 budget have been made. OPI allocation has been calculated in the following manner:

\$12,835,388	(Total 09-11 OPI Funds per SPD Budget)
(\$198,000)	(NWSDS for Network of Care contract period 09/1/2009 to 08/31/2010)
<u>(\$3,208,844)</u>	(6 month hold-back)
\$9,428,544	(Contracted allocation)

07-09 Revised Final Allocation				
Apr-10				
Title III				
FFY/%	Award	State Admin.	AAA \$	Total AAA
2007/5=25%	\$ 13,032,579	\$ 638,683	\$ 12,393,896	\$ 3,098,474
2008/5=100%	\$ 13,401,114	\$ 657,309	\$ 12,743,805	\$ 12,743,805
2009/3=75%	\$ 14,502,615	\$ 712,385	\$ 13,790,230	\$ 10,342,673
LTCO				\$ 113,828
Rounding				
Total				\$ 26,071,124
Title VII				
FFY/%	Award	State Admin.	AAA \$	Total AAA
2007/5=25%	\$ 62,665	\$ -	\$ 62,665	\$ 15,666
2008/4=100%	\$ 62,612	\$ -	\$ 62,612	\$ 62,612
2009/3=75%	\$ 63,054	\$ -	\$ 63,054	\$ 47,291
State EAP				\$ 11,958
Total				\$ 113,611
OAA Subtotal				
				\$ 26,184,734
Rounding				\$ 3
OAA Grand Total AAA				
				\$ 26,184,737

NSIP				
FFY/%	Award	State Admin.	AAA \$	Total
2007/3=25%	\$ 1,746,688	\$ -	\$ 436,672	\$ 436,672
2008/3=100%	\$ 1,663,816	\$ -	\$ 1,663,816	\$ 1,663,816
2009/3=75%	\$ 1,760,732	\$ -	\$ 1,320,549	\$ 1,320,549
NSIP Total AAA				
				\$ 3,421,037



Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
08/29/2007 2007/5

Title III Statement of Grant Award, for the Period: 10/01/2006 - 09/30/2007.
IRS VENDOR CODE (EIN) # 1-930592162-A3

The Title III grant awards to your State under the approved plans of the State agency have been approved for the current period of the fiscal year in the amount shown below.

Document Number: 07AAORT3SP

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation
93.044 IIIB: Supportive Services	\$33,899	\$4,142,272	75-7-0142
93.045 IIIC1: Congregate Meals	\$41,341	\$4,451,246	75-7-0142
93.045 IIIC2: Home-Delivered Meals	\$10,494	\$2,291,632	75-7-0142
93.043 IIID: Preventive Health	\$2,091	\$258,930	75-7-0142
93.052 IIIE: NFCSP	\$12,522	\$1,888,499	75-7-0142
Total	\$100,347	\$13,032,579	

Remarks

Grant levels represent final FY 2007 funding. This grant is paid by the DHHS Payment Management System. Procedures for requesting funds remain the same.

AoA Authorizing Official

Funds Certifying Official

AoA Grants Officer



Notice of Award

Older Americans Act Title III – Grants for State and Community Programs on Aging

Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
September 05, 2008

Grant No.: 08AAORT3SP **Amend No.:** 2008 / 5
Award Instrument: Grant (Mandatory)
Budget Period: 10/01/2007 - 09/30/2008

Award Authority: P.L. 109-365

EIN: 1-930592162-A3
DUNS: 145747267

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation	Object Class Code
93.044 IIIB: Supportive Services	\$18,171	\$4,135,569	75-8-0142	41.15
93.045 IIIC1: Congregate Meals	\$30,549	\$4,748,147	75-8-0142	41.15
93.045 IIIC2: Home-Delivered Meals	\$7,844	\$2,397,548	75-8-0142	41.15
93.043 IIID: Preventive Health	\$2,549	\$254,915*	75-8-0142	41.15
93.052 IIIE: NFCSP	\$6,097	\$1,864,935	75-8-0142	41.15
Total	\$65,210	\$13,401,114		

Terms and Conditions:

1. The terms and conditions of this Notice of Award and other requirements have the following order of precedence if there is any conflict in what they require: (1) the Older Americans Act Amendments of 2006 (OAA, as amended); (2) other applicable Federal statutes and their implementing regulations; (3) program regulations; and (4) terms and conditions of award.
2. This mandatory grant award is issued under the authority of the Older Americans Act Amendments of 2006 (OAA, as amended), P.L. 109-365. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plan(s) and will comply with the terms and conditions and other requirements of this award.
3. This grant is subject to the requirements applicable under the Older Americans Act, as amended.
4. This grant is subject to the requirements of the Uniform Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Tribal Governments under Title 45 Code of Federal Regulations, Part 92.
5. A Financial Status Report (SF-269) and Financial Status Report AoA Supplemental Form to SF-269 – Title III is due semi-annually. Reports are due within 30 days of the end of the 2nd and 4th quarters (April 30 and October 31), through October 31, 2010.

6. *Funds specified in #6 under the Terms and Conditions in the Notice of Award dated February 12, 2008 for Part D, Disease Prevention and Health Promotion Services, must be used for the purpose of medication management as required under P.L. 110-161.
7. Federal participation cannot exceed 75% of the total State and Area plan administration costs. The remaining 25% represents the State and local matching share. Federal participation cannot exceed 85% of the total III-B, C-1 and C-2 service costs. Of remaining 15% matching share, one third (5%) must come from State sources. Federal participation cannot exceed 75% of the total III-E costs. The remaining 25% represents the State and local matching share.

Remarks:

1. Title III-D is funded below the total amount awarded for fiscal year 2006 because under the Consolidated Appropriations Act, 2008 (P.L. 110-161), Congress appropriated funds below these levels.
2. Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to Program Support Center/Division of Payment Management (PSC/DPM), DHHS; Post Office Box 6021; Rockville, MD 20852; 1-877-614-5533; PMSSupport@psc.gov.

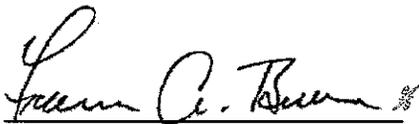
AoA Contact Information:

AoA Regional Administrator

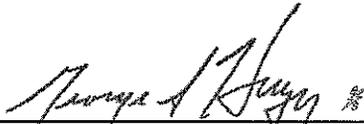
Name: David Ishida
Telephone: (415) 437-8780
E-mail: david.ishida@aoa.hhs.gov

AoA Fiscal Award Administrator

Name: Terry Duffin
Telephone: (206) 615-2298
E-mail: terry.duffin@aoa.hhs.gov



AoA Authorizing Official



Funds Certifying Official



AoA Grants Officer



Notice of Award

Older Americans Act Title III – Grants for State and Community Programs on Aging

Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
September 3, 2009

Grant No.: 09AAORT3SP **Seq. No.:** 2009 / 3
Award Instrument: Grant (Formula)
Budget Period: 10/01/2008 - 09/30/2009

Award Authority: P.L. 109-365

EIN: 1-930592162-A3
DUNS: 145747267

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation	Object Class Code
93.044 IIIB: Supportive Services	\$28,371	\$4,399,453	75-9-0142	41.15
93.045 IIIC1: Congregate Meals	\$33,528	\$5,288,538	75-9-0142	41.15
93.045 IIIC2: Home-Delivered Meals	\$10,855	\$2,679,984	75-9-0142	41.15
93.043 IIID: Preventive Health	\$2,549	\$254,913*	75-9-0142	41.15
93.052 IIIE: NFCSP	\$7,609	\$1,879,727	75-9-0142	41.15
Total	\$82,912	\$14,502,615		

Terms and Conditions:

1. The terms and conditions of this Notice of Award and other requirements have the following order of precedence if there is any conflict in what they require: (1) the Older Americans Act Amendments of 2006 (OAA, as amended); (2) other applicable Federal statutes and their implementing regulations; (3) program regulations; and (4) terms and conditions of award.
2. This formula grant award is issued under the authority of the Older Americans Act Amendments of 2006 (OAA, as amended), P.L. 109-365. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plan(s) and will comply with the terms and conditions and other requirements of this award.
3. This grant is subject to the requirements applicable under the Older Americans Act, as amended.
4. This grant is subject to the requirements of the Uniform Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Tribal Governments under Title 45 Code of Federal Regulations, Part 92.
5. A Financial Status Report (SF-269) and Financial Status Report AoA Supplemental Form to SF-269 – Title III is due semi-annually. Reports are due within 30 days of the end of the 2nd and 4th quarters (April 30 and October 31), through October 31, 2011.

6. *\$66,680 of Part D, Disease Prevention and Health Promotion Services, must be used for the purpose of medication management as required under P.L. 111-8.
7. Federal participation cannot exceed 75% of the total State and Area plan administration costs. The remaining 25% represents the State and local matching share. Federal participation cannot exceed 85% of the total III-B, C-1 and C-2 service costs. Of remaining 15% matching share, one third (5%) must come from State sources. Federal participation cannot exceed 75% of the total III-E costs. The remaining 25% represents the State and local matching share.

Remarks:

1. The Title III grant award to your state under the approved plan of the state agency has been approved for the current period of the fiscal year in the amount shown above. Grant levels represent FY 2009 final funding.
2. Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to Program Support Center/Division of Payment Management (PSC/DPM), DHHS; Post Office Box 6021; Rockville, MD 20852; 1-877-614-5533; PMSsupport@psc.gov.

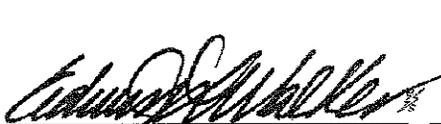
AoA Contact Information:

AoA Regional Administrator

Name: David Ishida
Telephone: (415) 437-8780
E-mail: david.ishida@aoa.hhs.gov

AoA Fiscal Award Administrator

Name: Terry Duffin
Telephone: (206) 615-2298
E-mail: terry.duffin@aoa.hhs.gov



AoA Authorizing Official



Funds Certifying Official



AoA Grants Officer



Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
08/29/2007 2007/5

Title VII Statement of Grant Award, for the Period: 10/01/2006 - 09/30/2007.
IRS VENDOR CODE (EIN) # 1-930592162-A3

The Title VII grant awards to your State under the approved plans of the State agency have been approved for the current period of the fiscal year in the amount shown below.

Document Number: 07AAORT7SP

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation
93.041 Title VII: Elder Abuse Prevention	322	62,665	75-7-0142
93.042 Title VII: Ombudsman	930	182,784	75-7-0142
Total	\$1,252	245,449	

Remarks

Grant levels represent final FY 2007 funding. This grant is paid by the DHHS Payment Management System. Procedures for requesting funds remain the same.

AoA Authorizing Official

Funds Certifying Official

AoA Grants Officer



Notice of Award

Older Americans Act Title VII – Allotments for Vulnerable Elder Rights Protection Activities

Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
September 05, 2008

Grant No.: 08AAORT7SP **Amend No.:** 2008 / 4
Award Instrument: Grant (Mandatory)
Budget Period: 10/01/2007 - 09/30/2008

Award Authority: P.L. 109-365

EIN: 1-930592162-A3
DUNS: 145747267

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation	Object Class Code
93.041 Title VII: Elder Abuse Prevention	\$ 610	\$62,612	75-8-0142	41.15
93.042 Title VII: Ombudsman	\$1,477	\$193,516	75-8-0142	41.15
Total	\$2,087	\$256,128		

Terms and Conditions:

1. The terms and conditions of this Notice of Award and other requirements have the following order of precedence if there is any conflict in what they require: (1) the Older Americans Act Amendments of 2006 (OAA, as amended); (2) other applicable Federal statutes and their implementing regulations; (3) program regulations; and (4) terms and conditions of award.
2. This mandatory grant award is issued under the authority of the Older Americans Act Amendments of 2006 (OAA, as amended), P.L. 109-365. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plan(s) and will comply with the terms and conditions and other requirements of this award.
3. This grant is subject to the requirements applicable under the Older Americans Act, as amended.
4. This grant is subject to the requirements of the Uniform Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Tribal Governments under Title 45 Code of Federal Regulations, Part 92.
5. A Financial Status Report (SF-269) is due semi-annually. Reports are due within 30 days of the end of the 2nd and 4th quarters (April 30 and October 31), through October 31, 2010.

Remarks:

Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to Program Support Center/Division of Payment Management (PSC/DPM), DHHS; Post Office Box 6021; Rockville, MD 20852; 1-877-614-5533; PMSSupport@psc.gov.

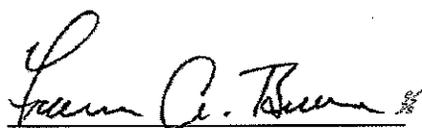
AoA Contact Information:

AoA Regional Administrator

Name: David Ishida
Telephone: (415) 437-8780
E-mail: david.ishida@aoa.hhs.gov

AoA Fiscal Award Administrator

Name: Terry Duffin
Telephone: (206) 615-2298
E-mail: terry.duffin@aoa.hhs.gov



AoA Authorizing Official



Funds Certifying Official



AoA Grants Officer



Notice of Award

Older Americans Act Title VII – Allotments for Vulnerable Elder Rights Protection Activities

Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
September 3, 2009

Grant No.: 09AAORT7SP **Seq. No.:** 2009 / 3
Award Instrument: Grant (Formula)
Budget Period: 10/01/2008 - 09/30/2009

Award Authority: P.L. 109-365

EIN: 1-930592162-A3
DUNS: 145747267

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation	Object Class Code
93 041 Title VII: Elder Abuse Prevention	\$695	\$63,054	75-9-0142	41.15
93 042 Title VII: Ombudsman	\$1,606	\$204,816	75-9-0142	41.15
Total	\$2,301	\$267,870		

Terms and Conditions:

1. The terms and conditions of this Notice of Award and other requirements have the following order of precedence if there is any conflict in what they require: (1) the Older Americans Act Amendments of 2006 (OAA, as amended); (2) other applicable Federal statutes and their implementing regulations; (3) program regulations; and (4) terms and conditions of award.
2. This formula grant award is issued under the authority of the Older Americans Act Amendments of 2006 (OAA, as amended), P.L. 109-365. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plan(s) and will comply with the terms and conditions and other requirements of this award
3. This grant is subject to the requirements applicable under the Older Americans Act, as amended.
4. This grant is subject to the requirements of the Uniform Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Tribal Governments under Title 45 Code of Federal Regulations, Part 92.
5. A Financial Status Report (SF-269) is due semi-annually. Reports are due within 30 days of the end of the 2nd and 4th quarters (April 30 and October 31), through October 31, 2011

Remarks:

1. The Title VII grant award to your state under the approved plan of the state agency has been approved for the current period of the fiscal year in the amount shown above. Grant levels represent FY 2009 final funding.
2. Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to Program Support Center/Division of Payment Management (PSC/DPM), DHHS; Post Office Box 6021; Rockville, MD 20852; 1-877-614-5533; PMSSupport@psc.gov.

AoA Contact Information:

AoA Regional Administrator

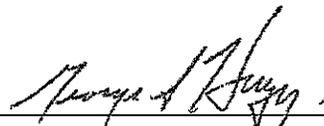
Name: David Ishida
Telephone: (415) 437-8780
E-mail: david.ishida@aoa.hhs.gov

AoA Fiscal Award Administrator

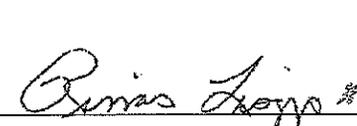
Name: Terry Duffin
Telephone: (206) 615-2298
E-mail: terry.duffin@aoa.hhs.gov



AoA Authorizing Official



Funds Certifying Official



AoA Grants Officer



08/30/2007

Oregon Senior and Disabled Services Division
Oregon
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Your NSIP grant award listed below and approved for the budget period, 10/01/2006 to 09/30/2007, provides Federal funds of expenditures made in accordance with Section 311 of the Older Americans Act.

Any questions you have in connection with this grant should be referred to your Regional Office of Administration on Aging, Department of Health and Human Services.

Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to: Program Support Center/Division of Payment Management (PSC/DPM), DHHS; P.O. Box 6021; Rockville, MD 20852; (877) 614-5533.

Sincerely,

Edwin L. Walker
AoA Authorizing Official

Remarks: Grant level represents final FY 2007 funding.

Grant Award No.: 3
Employee Identification Number (EIN): 1-930592162-A3
Object Class: 4115
Grant Document Number: 07AAORNSIP
Cumulative Amount of Award: \$1,746,688

Appropriation No.: 75-7-0142

Amount This Award: \$461,364

AoA Grants Officer
Funds Certifying Official



Notice of Award

Older Americans Act Section 311 – Nutrition Services Incentive Program

Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
September 8, 2008

Grant No.: 08AAORNSIP **Amend No.:** 2008 / 3
Award Instrument: Grant (Mandatory)
Budget Period: 10/01/2007 – 09/30/2008

Award Authority: P.L. 109-365

EIN: 1-930592162-A3
DUNS: 145747267

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation	Object Class Code
93.053 Nutrition Services Incentive Program	\$5,411	\$1,663,816	75-8-0142	41.15
Total	\$5,411	\$1,663,816		

Terms and Conditions:

1. The terms and conditions of this Notice of Award and other requirements have the following order of precedence if there is any conflict in what they require: (1) the Older Americans Act Amendments of 2006 (OAA, as amended); (2) other applicable Federal statutes and their implementing regulations; (3) program regulations; and (4) terms and conditions of award.
2. This mandatory grant award is issued under the authority of the Older Americans Act Amendments of 2006 (OAA, as amended), P.L. 109-365. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plan(s) and will comply with the terms and conditions and other requirements of this award.
3. This grant is subject to the requirements applicable under the Older Americans Act, as amended.
4. This grant is subject to the requirements of the Uniform Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Tribal Governments under Title 45 Code of Federal Regulations, Part 92.
5. A Financial Status Report (SF-269) is due semi-annually. Reports are due within 30 days of the end of the 2nd and 4th quarters (April 30 and October 31), through October 31, 2010.
6. Performance requirements:
 - a. A meal reported for the Nutrition Services Incentive Program (NSIP) is required to meet the Older Americans Act (OAA) nutrition requirements of complying with the most recent *Dietary Guidelines for Americans* and having a nutrient content that meets one third of the Dietary Reference Intakes.

- b. A meal reported for NSIP is to be served to individuals who meet the service criteria in the OAA and regulations, including not being means-tested for participation and being provided the opportunity to voluntarily contribute to the cost of service.
- c. A meal can only be reported once, either by State Units on Aging on the State Program Report or by Indian Tribal Organizations on the Program Performance Report.
- d. Reports for the NSIP are to meet the timelines and data quality standards established by the Administration on Aging.

Remarks:

1. Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to Program Support Center/Division of Payment Management (PSC/DPM), DHHS; Post Office Box 6021; Rockville, MD 20852; 1-877-614-5533; PMSSupport@psc.gov.
2. This award represents the final funding of the Nutrition Services Incentive Program (NSIP) funds for Fiscal Year 2008 based on the final NSIP meal counts reported to the Administration on Aging on the State Program Report.

AoA Contact Information:

AoA Regional Administrator

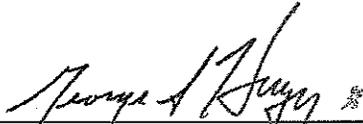
Name: David Ishida
Telephone: (415) 437-8780
E-mail: david.ishida@aoa.hhs.gov

AoA Fiscal Award Administrator

Name: Terry Duffin
Telephone: (206) 615-2298
E-mail: terry.duffin@aoa.hhs.gov



AoA Authorizing Official



Funds Certifying Official



AoA Grants Officer



Notice of Award

Older Americans Act Section 311 – Nutrition Services Incentive Program

Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
September 9, 2009

Grant No.: 09AAORNSIP **Seq. No.:** 2009 / 3
Award Instrument: Grant (Formula)
Budget Period: 10/01/2008 – 09/30/2009

Award Authority: P.L. 109-365

EIN: 1-930592162-A3
DUNS: 145747267

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation	Object Class Code
93.053 Nutrition Services Incentive Program	\$7,261	\$1,760,732	75-9-0142	41.15
Total	\$7,261	\$1,760,732		

Terms and Conditions:

1. The terms and conditions of this Notice of Award and other requirements have the following order of precedence if there is any conflict in what they require: (1) the Older Americans Act Amendments of 2006 (OAA, as amended); (2) other applicable Federal statutes and their implementing regulations; (3) program regulations; and (4) terms and conditions of award.
2. This formula grant award is issued under the authority of the Older Americans Act Amendments of 2006 (OAA, as amended), P.L. 109-365. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plan(s) and will comply with the terms and conditions and other requirements of this award.
3. This grant is subject to the requirements applicable under the Older Americans Act, as amended.
4. This grant is subject to the requirements of the Uniform Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Tribal Governments under Title 45 Code of Federal Regulations, Part 92.
5. A Financial Status Report (SF-269) is due semi-annually. Reports are due within 30 days of the end of the 2nd and 4th quarters (April 30 and October 31), through October 31, 2011.
6. Performance requirements:
 - a. A meal reported for the Nutrition Services Incentive Program (NSIP) is required to meet the Older Americans Act (OAA) nutrition requirements of complying with the most recent *Dietary Guidelines for Americans* and having a nutrient content that meets one third of the Dietary Reference Intakes.

- b. A meal reported for NSIP is to be served to individuals who meet the service criteria in the OAA and regulations, including not being means-tested for participation and being provided the opportunity to voluntarily contribute to the cost of service.
- c. A meal can only be reported once, either by State Units on Aging on the State Program Report or by Indian Tribal Organizations on the Program Performance Report.
- d. Reports for the NSIP are to meet the timelines and data quality standards established by the Administration on Aging.

Remarks:

1. The NSIP grant award to your state has been approved for the current period of the fiscal year in the amount shown above. Grant levels represent FY 2009 final funding.
2. Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to Program Support Center/Division of Payment Management (PSC/DPM), DHHS; Post Office Box 6021; Rockville, MD 20852; 1-877-614-5533; PMSSupport@psc.gov.

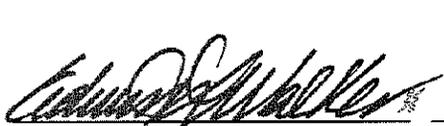
AoA Contact Information:

AoA Regional Administrator

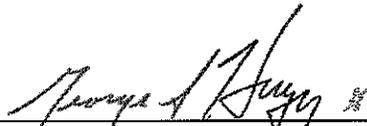
Name: David Ishida
Telephone: (415) 437-8780
E-mail: david.ishida@aoa.hhs.gov

AoA Fiscal Award Administrator

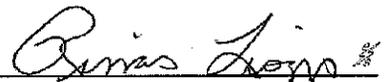
Name: Terry Duffin
Telephone: (206) 615-2298
E-mail: terry.duffin@aoa.hhs.gov



AoA Authorizing Official



Funds Certifying Official



AoA Grants Officer

09-11 Revised Planning Allocation				
Apr-10				
Title III				
FFY/%	Award	State Admin.	AAA \$	Total AAA
2009/3=25%	\$ 14,502,615	\$ 712,385	\$ 13,790,230	\$ 3,447,558
2010/3=100%	\$ 14,812,168	\$ 727,863	\$ 14,084,305	\$ 14,084,305
2010/3=75%	\$ 14,812,168	\$ 727,863	\$ 14,084,305	\$ 10,563,229
LTCO				\$ 113,828
Rounding				
Total				\$ 27,981,263
Title VII				
FFY/%	Award	State Admin.	AAA \$	Total AAA
2009/3=25%	\$ 63,054	\$ -	\$ 63,054	\$ 15,764
2010/3=100%	\$ 62,612	\$ -	\$ 62,612	\$ 62,612
2010/3=75%	\$ 62,613	\$ -	\$ 62,613	\$ 46,960
State EAP				\$ 11,958
Total				\$ 113,377
OAA Subtotal				
				\$ 28,094,641
Rounding				\$ 1
OAA Grand Total AAA				\$ 28,094,640

NSIP				
FFY/%	Award	State Amin.	AAA \$	Total AAA
2009/3=25%	\$ 1,760,732	\$ -	\$ 440,183	\$ 440,183
2010/2=100%	\$ 1,758,466	\$ -	\$ 1,758,466	\$ 1,758,466
2010/2=75%	\$ 1,758,466	\$ -	\$ 1,318,850	\$ 1,318,850
NSIP Total AAA				\$ 3,517,499



Notice of Award

Older Americans Act Title III – Grants for State and Community Programs on Aging

Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
January 28, 2010

Grant No.: 10AAORT3SP **Seq. No.:** 2010 / 3
Award Instrument: Grant (Formula)
Budget Period: 10/01/2009 - 09/30/2010

Award Authority: P.L. 109-365

EIN: 1-930592162-A3
DUNS: 145747267

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation	Object Class Code
93.044 IIIB: Supportive Services	\$3,579,326	\$4,529,183	75-0-0142	41.15
93.045 IIIC1: Congregate Meals	\$4,275,225	\$5,421,569	75-0-0142	41.15
93.045 IIIC2: Home-Delivered Meals	\$2,149,483	\$2,731,930	75-0-0142	41.15
93.043 IIID: Preventive Health	\$199,749	\$254,913*	75-0-0142	41.15
93.052 IIIE: NFCSP	\$1,468,915	\$1,874,573	75-0-0142	41.15
Total	\$11,672,698	\$14,812,168		

Terms and Conditions:

1. The terms and conditions of this Notice of Award and other requirements have the following order of precedence if there is any conflict in what they require: (1) the Older Americans Act Amendments of 2006 (OAA, as amended); (2) other applicable Federal statutes and their implementing regulations; (3) program regulations; and (4) terms and conditions of award.
2. This formula grant award is issued under the authority of the Older Americans Act Amendments of 2006 (OAA, as amended), P.L. 109-365. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plan(s) and will comply with the terms and conditions and other requirements of this award.
3. This grant is subject to the requirements of the Uniform Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Tribal Governments under Title 45 Code of Federal Regulations, Part 92.
4. A Financial Status Report (SF-269) and Financial Status Report AoA Supplemental Form to SF-269 – Title III is due semi-annually. Reports are due within 30 days of the end of the 2nd and 4th quarters (April 30 and October 31), through October 31, 2012.
5. *\$66,680 of Part D, Disease Prevention and Health Promotion Services, must be used for the purpose of medication management as required under P.L. 111-117.

6. Federal participation cannot exceed 75% of the total State and Area plan administration costs. The remaining 25% represents the State and local matching share. Federal participation cannot exceed 85% of the total III-B, C-1 and C-2 service costs. Of the remaining 15% matching share, one third (5%) must come from State sources. Federal participation cannot exceed 75% of the total III-E costs. The remaining 25% represents the State and local matching share.

Remarks:

1. The Title III grant award to your state under the approved plan of the state agency has been approved for the current period of the fiscal year in the amount shown above. Grant levels represent FY 2010 annual funding.
2. Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to Program Support Center/Division of Payment Management (PSC/DPM), DHHS; Post Office Box 6021; Rockville, MD 20852; 1-877-614-5533; PMSSupport@psc.gov.
3. Please visit the HHS Division of Payment Management website: <http://www.dpm.psc.gov> for further information regarding the use of the new combined Federal Financial Report (FFR or SF-425).

AoA Contact Information:

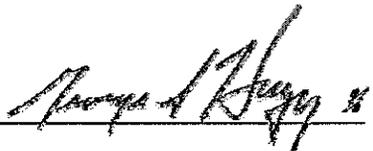
AoA Regional Administrator

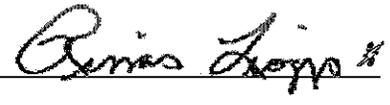
Name: David Ishida
Telephone: (415) 437-8780
E-mail: david.ishida@aoa.hhs.gov

AoA Fiscal Award Administrator

Name: Terry Duffin
Telephone: (206) 615-2298
E-mail: terry.duffin@aoa.hhs.gov


AoA Authorizing Official


Funds Certifying Official


AoA Grants Officer



Notice of Award

Older Americans Act Title VII – Allotments for Vulnerable Elder Rights Protection Activities

Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
January 28, 2010

Grant No.: 10AAORT7SP **Seq. No.:** 2010 / 3
Award Instrument: Grant (Formula)
Budget Period: 10/01/2009 - 09/30/2010

Award Authority: P.L. 109-365

EIN: 1-930592162-A3
DUNS: 145747267

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation	Object Class Code
93.041 Title VII: Elder Abuse Prevention	\$49,064	\$62,613	75-0-0142	41.15
93.042 Title VII: Ombudsman	\$166,846	\$211,189	75-0-0142	41.15
Total	\$215,910	\$273,802		

Terms and Conditions:

1. The terms and conditions of this Notice of Award and other requirements have the following order of precedence if there is any conflict in what they require: (1) the Older Americans Act Amendments of 2006 (OAA, as amended); (2) other applicable Federal statutes and their implementing regulations; (3) program regulations; and (4) terms and conditions of award.
2. This formula grant award is issued under the authority of the Older Americans Act Amendments of 2006 (OAA, as amended), P.L. 109-365. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plan(s) and will comply with the terms and conditions and other requirements of this award.
3. This grant is subject to the requirements of the Uniform Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Tribal Governments under Title 45 Code of Federal Regulations, Part 92.
4. A Financial Status Report (SF-269) is due semi-annually. Reports are due within 30 days of the end of the 2nd and 4th quarters (April 30 and October 31), through October 31, 2012.

Remarks:

1. The Title VII grant award to your state under the approved plan of the state agency has been approved for the current period of the fiscal year in the amount shown above. Grant levels represent FY 2010 annual funding.
2. Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to Program Support Center/Division of Payment Management (PSC/DPM), DHHS; Post Office Box 6021; Rockville, MD 20852; 1-877-614-5533; PMSSupport@psc.gov.
3. Please visit the HHS Division of Payment Management website: <http://www.dpm.psc.gov> for further information regarding the use of the new combined Federal Financial Report (FFR or SF-425).

AoA Contact Information:

AoA Regional Administrator

Name: David Ishida
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AoA Fiscal Award Administrator

Name: Terry Duffin
Telephone: (206) 615-2298
E-mail: terry.duffin@aoa.hhs.gov



AoA Authorizing Official



Funds Certifying Official



AoA Grants Officer



Notice of Award

Older Americans Act Section 311 – Nutrition Services Incentive Program

Grantee:
Oregon
Oregon Senior and Disabled Services Division
Administrator
500 Summer St, N.E.
2nd Floor
Salem, OR 97310

Date:
April 12, 2010

Grant No.: 10AAORNSIP **Seq. No.:** 2010 / 2
Award Instrument: Grant (Formula)
Budget Period: 10/01/2009 – 09/30/2010

Award Authority: P.L. 109-365

EIN: 1-930592162-A3
DUNS: 145747267

CFDA Program Title	Award This Action	Cumulative Grant Award to Date	Appropriation	Object Class Code
93.053 Nutrition Services Incentive Program	\$445,209	\$1,758,466	75-0-0142	41.15
Total	\$445,209	\$1,758,466		

Terms and Conditions:

1. The terms and conditions of this Notice of Award and other requirements have the following order of precedence if there is any conflict in what they require: (1) the Older Americans Act Amendments of 2006 (OAA, as amended); (2) other applicable Federal statutes and their implementing regulations; (3) program regulations; and (4) terms and conditions of award.
2. This formula grant award is issued under the authority of the Older Americans Act Amendments of 2006 (OAA, as amended), P.L. 109-365. By requesting or receiving funds under this award, the recipient assures that it will carry out the project/program described in its approved state plan(s) and will comply with the terms and conditions and other requirements of this award.
3. This grant is subject to the requirements of the Uniform Administrative Requirements for Grants and Cooperative Agreements to State, Local, and Tribal Governments under Title 45 Code of Federal Regulations, Part 92.
4. A Financial Status Report (SF-269) is due semi-annually. Reports are due within 30 days of the end of the 2nd and 4th quarters (April 30 and October 31), through October 31, 2012. Use the SF-269 until HHS issues additional guidance for the use of the new combined Federal Financial Report (FFR or SF-425).
5. A Federal Cash Transaction Report (formerly SF-272, now the FFR) is due to HHS Payment Management System (PMS) quarterly. Please visit the HHS Division of Payment Management website: <http://www.dpm.psc.gov> for further information regarding the use of the new FFR or SF-425.

6. Performance requirements:

- a. A meal reported for the Nutrition Services Incentive Program (NSIP) is required to meet the Older Americans Act (OAA) nutrition requirements of complying with the most recent *Dietary Guidelines for Americans* and having a nutrient content that meets one third of the Dietary Reference Intakes.
- b. A meal reported for NSIP is to be served to individuals who meet the service criteria in the OAA and regulations, including not being means-tested for participation and being provided the opportunity to voluntarily contribute to the cost of service.
- c. A meal can only be reported once, either by State Units on Aging on the State Program Report or by Indian Tribal Organizations on the Program Performance Report.
- d. Reports for the NSIP are to meet the timelines and data quality standards established by the Administration on Aging.

Remarks:

- 1. This award represents the annual funding of the Nutrition Services Incentive Program (NSIP) funds for Fiscal Year 2010.
- 2. Payment under this award will be made available through the HHS Departmental Payment Management System (PMS). PMS provides instructions for making withdrawals of Federal funds. Inquiries regarding payments should be directed to Program Support Center/Division of Payment Management (PSC/DPM), DHHS; Post Office Box 6021; Rockville, MD 20852; 1-877-614-5533; PMSSupport@psc.gov.

AoA Contact Information:

AoA Regional Administrator

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Funds Certifying Official



AoA Grants Officer



2009-2011 BIENNIAL PLANNING ALLOCATION*
Type A Amendment #2
Type B Amendment #3

AR 10-027

*Allocation subject to change as AoA Grant Awards are updated during the Federal Fiscal Year

#	AAA Acronym	09-11 Contracted IIB Funds	09-11 Contracted IIC1 Funds	09-11 Contracted IIC2 Funds	Minimum Rx Mngmt IIID Expenditure	09-11 Contracted IIID Funds	09-11 Contracted IIIE Funds	09-11 Contracted VII B Funds	Total OAA Funds	Total ARRA Funds	Total NSIP Funds	09-11 Total OPI funds (w/6 month hold)	Total Other Funds	T-XIX/ SNAP Other Base Program	SNAP Bonus Funds	T-XIX Local Match Program	Total Medicaid Funds	MAXIMUM SUM OF CONTRACT
1	NWSDS	1,160,536	1,497,862	756,529	18,362	84,155	611,664	25,998	4,136,744	125,276	304,316	1,291,711	210,666	26,664,171	35,192	2,960,797	29,660,160	35,728,873
2	CCSS	926,021	1,048,717	565,290	10,710	42,300	383,605	18,960	2,984,893	96,914	316,452	820,283	7,293	5,000	n/a	n/a	n/a	4,230,835
2	CAT	148,066	133,003	67,173	2,136	8,151	40,981	2,195	399,569	29,192	72,766	132,000	2,000	5,000	n/a	n/a	n/a	640,527
2	MCADS	1,789,433	1,738,610	876,320	22,542	103,979	697,079	21,249	5,226,670	224,150	953,270	1,489,707	15,150	46,029,147	117,306	5,123,461	51,269,914	59,178,862
2	WCDAS	811,353	1,071,120	551,574	12,202	57,631	429,224	10,492	2,931,394	109,537	410,501	923,997	7,672	5,000	n/a	n/a	n/a	4,388,101
4	OCWCOG	585,104	740,827	374,172	8,361	31,913	243,431	7,653	1,983,100	76,787	236,938	650,570	6,112	12,688,160	35,192	1,709,097	14,412,449	17,365,956
5	LCOG	796,733	1,037,386	523,949	12,725	48,569	384,587	10,303	2,801,527	99,502	282,173	895,712	8,348	18,785,675	87,980	2,254,531	21,128,186	25,215,448
6	DCSDSD	358,355	415,847	210,034	4,954	18,940	146,766	4,805	1,154,747	55,305	97,056	377,142	10,712	120,298	n/a	n/a	n/a	1,815,260
7	SCBEC	372,857	417,285	236,284	5,494	21,917	166,194	5,758	1,220,295	49,481	135,133	358,285	3,550	5,000	n/a	n/a	n/a	1,771,744
8	RVCOG	897,198	1,050,760	530,704	12,970	68,944	367,104	15,067	2,929,777	97,449	249,946	914,569	32,678	130,103	n/a	145,000	275,103	4,499,522
9	MCCOG	185,425	165,008	83,169	2,858	10,939	63,983	2,682	511,206	07-09 kl	80,921	169,714	2,000	5,000	n/a	n/a	n/a	768,841
10	COCOA	513,102	629,699	315,859	6,320	28,071	200,696	6,783	1,694,210	66,369	174,507	546,856	4,084	5,000	n/a	n/a	n/a	2,491,026
11	KBSCC	257,560	246,646	124,276	3,615	13,900	115,438	3,561	761,381	40,897	107,356	245,142	2,383	5,000	n/a	n/a	n/a	1,162,159
12	CAPECO	237,045	234,281	118,331	3,453	14,317	94,292	5,165	703,431	32,409	69,086	226,285	2,151	5,000	n/a	n/a	n/a	1,038,363
13	CNO	232,096	221,012	118,754	4,136	42,247	101,913	6,708	722,730	44,282	144,507	216,857	2,169	5,000	n/a	n/a	n/a	1,135,545
14	HSCS	96,580	32,242	15,397	346	1,799	24,249	5,697	175,964	16,923	18,803	56,571	2,000	5,000	n/a	n/a	n/a	275,261
14	MCOACS	145,279	99,745	50,380	2,177	19,781	49,666	6,777	371,628	21,708	38,798	113,143	2,000	5,000	n/a	n/a	n/a	552,277
TOTALS		9,512,743	10,780,050	5,518,195	133,361	617,554	4,120,872	159,853	30,709,267	1,186,181	3,692,531	9,428,544	320,968	104,452,554	275,670	12,192,886	116,745,812	162,258,600