

Hersch Sangster
Authorized Signature

Number: SS-IM-09-038
Issue Date: 07/15/2009

Topic: Cash Payments

Social Security Administration (SSA): Request for TANF information on SSI Adults who were in the State Family Pre-SSI/SSDI (SFPSS) program: What

Subject: you will need to know.

Applies to (check all that apply):

- | | | | |
|-------------------------------------|-------------------------------|-------------------------------------|---|
| <input type="checkbox"/> | All DHS employees | <input type="checkbox"/> | County Mental Health Directors |
| <input type="checkbox"/> | Area Agencies on Aging | <input type="checkbox"/> | Health Services |
| <input checked="" type="checkbox"/> | Children, Adults and Families | <input type="checkbox"/> | Seniors and People with Disabilities |
| <input type="checkbox"/> | County DD Program Managers | <input checked="" type="checkbox"/> | Other (please specify): SSP staff who conduct eligibility for State Family Pre-SSI/SSDI and TANF clients. |

Message: SSA will contact the department to inquire about an SSI recipient's months on TANF. You may have received these requests in the past. The information below provides guidance if you are contacted by SSA.

The SFPSS program required a participant to sign an Interim Assistance Authorization (IAA). This allowed the department to recover some of the SFPSS grant when the adult is approved SSI. As of July 2009, the program no longer requires the IAA. The department will be unable to recover a portion of the SFPSS grant beginning with July 2009. However, there will be SFPSS clients that had signed an IAA. In these situations, the department and SSA will both have rights to recover a portion of the grant for certain months the client was on assistance. The following table will help you determine which months to report to SSA.

Counting months for recover by SSA and DHS

Months prior to IAA (DHS 7814)	Months from IAA signature to June 2009	Months after June 2009 ¹
SSA is able to recover the amount of the TANF grant the SSI adult received.	These months will not be reported to SSA. The department will be recovering the adult's portion of the SFPSS grant.	SSA will be able to recover the amount equal to the portion of a TANF grant received by the SSI adult.

¹ **Months beginning July 2009**, the client may have received both a TANF and SFPSS or only an SFPSS grant. In both situations, when SSA requests the amount the adult received, you only have to provide SSA with an amount equal to what the adult would have received on a **TANF** grant. Provide this information even if the client received an SFPSS grant.

Please do not provide SSA the month where there was a signed IAA up to include June 2009.

If you have any questions please contact:

- Patrick J. Ring at (503) 945-7006; email at Patrick.J.Ring@state.or.us,
- Gloria Barnsteadt at (503) 947-5448; email at Gloria.Barnsteadt@state.or.us, or
- Hersch L. Sangster at (503) 945-5915; email at Hersch.L.Sangster@state.or.us.

If you have any questions about this information, contact:

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