

Select originating cluster

Janet Dornhecker

Authorized Signature

Number: SS-IM-08-014
Issue Date: 03/18/2008

Topic: Other

Subject: State Family Pre-SSI/SSDI Program - SSI Reimbursement Procedure

Applies to (check all that apply):

- | | |
|--|--|
| <input type="checkbox"/> All DHS employees | <input type="checkbox"/> County Mental Health Directors |
| <input type="checkbox"/> Area Agencies on Aging | <input type="checkbox"/> Health Services |
| <input type="checkbox"/> Children, Adults and Families | <input type="checkbox"/> Seniors and People with Disabilities |
| <input type="checkbox"/> County DD Program Managers | <input checked="" type="checkbox"/> Other (please specify): CAF SSP transmittal group only |

Message: This IM is to clarify the roles of the local office and Central Office in providing information to the Social Security Administration (SSA) when the State Family Pre-SSI/SSDI (SFPSS) client has been approved for SSI.

HB2469 created within the Department of Human Services the State Family Pre-SSI/SSDI Program that works with TANF eligible adults to pursue SSI/SSDI. This program is voluntary and funded solely by General Fund non-MOE dollars.

When SSI is approved by the Social Security Administration (SSA) the client receives a lump sum for the amount they would have received while their application was pending. SSA counts the amount of TANF grant received by the SSI client and is only allowed to recover the amount of the SSI client's needs while they were on TANF.

Because the SFPSS program is **not** TANF, SSA does not have recovery rights to the adult's portion of the SFPSS grant.

You may receive calls requesting information regarding the amount of months and grant amount for adults who have been found eligible for SSI. If you receive one of these calls, please provide the SSA representative with the months and amount for the approved adult while they were on TANF. Do **NOT** count months and amounts while the adult was in the SFPSS program. Please notify the SSA representative that the client is on the SFPSS program and Central office should be contacted regarding reimbursement.

SSA should contact Central Office (Gloria Barnstead – 503-947-5448) regarding the time the client was on the SFPSS program.

If you have any questions about this information, contact:

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